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**中國中鐵股份有限公司**  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bid for An Overseas Material Project” published by China Railway Group Limited on the Shanghai Stock Exchange website on 27 February 2018 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

27 February 2018

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

A Shares Stock Name: China Railway    A Shares Stock Code: 601390    Announcement No.:  
H Shares Stock Name: China Railway    H Shares Stock Code: 00390    Lin 2018-011

## **Announcement of China Railway Group Limited on Winning of Bid for An Overseas Material Project**

**The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.**

Recently, the consortium formed by China Railway Tunnel Group Co., Ltd. and China Railway Electrification Engineering Group Co., Ltd (both companies are wholly-owned subsidiaries of the Company) has won the bid for the EPC contract of track-laying and design, supply and construction of electromechanical system for the light rail red line in Tel Aviv, Israel (the “**Project**”). The Project has a wide-range of scope including track-laying, power supply, contact system, communication, information providing, security system, screen doors, automatic fare collection, fire alarm and control system, car depot equipment and building construction, trackside technical room equipment, ancillary works inside the tunnel, system maintenance, etc. The contractual duration of the Project is 178 weeks, among which, the duration for design is 96 weeks). The bid amount of the Project amounted to approximately ILS2.49 billion in aggregate (funded by budget appropriation from the Israeli government in full amounts), equivalent to approximately RMB4.5 billion, representing approximately 0.70% of the operating revenue of the Company in 2016 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of  
China Railway Group Limited  
28 February 2018