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HUIJING HOLDINGS COMPANY LIMITED

滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9968)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ISSUANCE OF 12.5% SENIOR NOTES DUE 2021

Reference is made to the announcements of Huijing Holdings Company Limited (the “**Company**”) dated 3 August 2020 (the “**First Announcement**”) and 1 September 2020 (the “**Second Announcement**”), together with the First Announcement, the “**Announcements**”) in respect of the issue of the 12.5% senior notes due 2021 in the aggregate principal amount of US\$135 million (the “**Senior Notes**”). Unless the context herein defines otherwise, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

This announcement is made to provide supplemental information on the background of each of the subscribers of the Senior Notes.

As disclosed in the First Announcement, there are two subscribers under the Subscription and Placing Agreements. One of the subscribers is an affiliate of an investment fund having extensive experience in investing in the region’s capital markets and property sectors. The other subscriber is an investment fund registered with the United States Securities and Exchange Commission. The general partner of such investment fund is a licensed corporation registered under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) headquartered in Hong Kong and is primarily engaged in asset management and investment advisory services.

As disclosed in the Second Announcement, there are two subscribers under the Additional Subscription and Placing Agreements. One of the subscribers is an affiliate of an international financial institution listed on the Main Board of the Stock Exchange with established presence in Hong Kong. The other subscriber is Wui Ying, the background of which has been disclosed in the Second Announcement.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of the abovementioned subscribers, except for Wui Ying, is an independent third party and not a connected person of the Company.

By order of the Board
Huijing Holdings Company Limited
Lun Zhao Ming
Executive Director

Hong Kong, 17 September 2020

As at the date of this announcement, the Board comprises Mr. Lun Zhao Ming, Mr. Lau Kam Kwok Dickson and Mr. Lu Peijun as executive Directors, Mr. Lun Ruixiang as a non-executive Director, and Ms. Chiu Lai Kuen Susanna, Mr. Hung Wan Shun Stephen and Ms. Lin Yanna as independent non-executive Directors.