

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 OCTOBER 2020

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of Jintai Energy Holdings Limited (the “**Company**”) both dated 8 October 2020, and the clarification announcements of the Company dated 8 and 9 October 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares was 4,455,020,888 shares.

Mr. Chen Jinle, the Chairman, an executive Director and a substantial Shareholder and his associate(s) were required to and have abstained from voting on all resolutions at the EGM. Mr. Chen is interested in 908,220,273 Shares, representing approximately 20.39% of the entire issued share capital of the Company as at the date of the EGM.

Mr. Lin Caihuo, an executive director and a substantial Shareholder and his associate(s) were required to and have abstained from voting on resolution 1. Mr. Lin is interested in 928,284,839 Shares, representing approximately 20.84% of the entire issued share capital of the Company as at the date of the EGM.

For resolution 1, the number of Shares held by the disinterested Shareholders who were entitled to attend and vote was 2,618,515,776 Shares.

For resolutions 2 and 3, the number of Shares held by the Independent Shareholders who were entitled to attend and vote was 3,546,800,615 Shares.

Disinterested/Independent Shareholders (in person or by proxy) holding an aggregate of 1,405,784,241 Shares, which represented approximately 31.56% of the entire issued share capital of the Company, were present at the EGM. No Shareholder was required to abstain from voting in favour of the ordinary resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The poll results of the EGM are as follows.

	Ordinary resolutions	Number of votes (%)	
		For	Against
1	<p>THAT subject to the fulfillment of the conditions as set out in the Supplemental Deed,</p> <p>(a) the Supplemental Deed and all the transactions contemplated thereunder and all other matters in connection herewith and incidental thereto, be and are hereby approved, confirmed and ratified;</p> <p>(b) the Convertible Notes (as amended by the Supplemental Deed) be and are hereby approved and confirmed;</p> <p>(c) the Directors be and are hereby granted a specific mandate to allot and issue Conversion Shares.</p>	1,405,784,241 (100%)	0 (0%)
2	<p>THAT subject to the fulfillment of the conditions as set out in the Sale and Purchase Agreement,</p> <p>(a) the Sale and Purchase Agreement and all the transactions contemplated thereunder and all other matters in connection herewith and incidental thereto, be and are hereby approved, confirmed and ratified;</p> <p>(b) the issue of the Bond be and is hereby approved and confirmed.</p>	1,405,784,241 (100%)	0 (0%)
3	<p>THAT any Director(s) be and is/are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as he/they may in his/their discretion consider necessary, desirable or expedient to carry out and implement the Supplemental Deed, the Convertible Notes (as amended by the Supplemental Deed), the issue and allotment of the Conversion Shares, the Sale and Purchase Agreement, the Bond and all the transactions contemplated thereunder into full effect.</p>	1,405,784,241 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the ordinary resolutions, the ordinary resolutions were duly passed.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
Jintai Energy Holdings Limited
Yuan Hongbing
Executive Director and Chief Executive Officer

Hong Kong, 23 October 2020

As at the date of this announcement, the Company has three executive Directors, namely Mr. Chen Jinle (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely, Mr. Tche Heng Hou Kevin, Mr. Gao Han and Mr. Mak Tin Sang.