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CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

VOLUNTARY ANNOUNCEMENT UPDATE ON RESTRUCTURING OF CEMENT ASSETS

Reference is made to the announcements dated 24 July 2020, 7 August 2020, 2 March 2021, 23 March 2021, 10 August 2021 and 10 September 2021 and the circular dated 4 March 2021 (the “**Circular**”), each issued by the Company and in relation to the restructuring of cement assets of the Company. Unless otherwise defined, the capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

COMPLETION

As at the date of this announcement, the transfers of the Target Equity Interests to Tianshan Cement have been completed.

Further, the registration of the 7,300,082,968 Consideration Shares issued by Tianshan Cement pursuant to the Restructuring and the Buy-Out Transaction has been acknowledged by the Shenzhen branch of China Securities Depository and Clearing Company Limited on 25 October 2021, and such Consideration Shares will be listed on the Shenzhen Stock Exchange on 2 November 2021.

All steps of Completion will have taken place upon Tianshan Cement's payment of cash consideration to the relevant Independent Sellers which will be made in accordance with the timeframe as disclosed in the Circular.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
28 October 2021

As at the date of this announcement, the Board comprises Mr. Chang Zhangli, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Fu Jinguang as executive directors, Ms. Zhan Yanjing, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.

** For identification purposes only*