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CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

VOLUNTARY ANNOUNCEMENT
UPDATE ON RESTRUCTURING OF CEMENT ENGINEERING
ASSETS

Reference is made to the announcements dated 17 October 2020, 19 October 2020, 30 October 2020, 9 February 2021 (the “**Transaction Announcement**”), 2 August 2021 and 21 September 2021, each issued by the Company and in relation to the restructuring of cement engineering assets of the Company. Unless otherwise defined, the capitalized terms used in this announcement shall have the same meanings as defined in the Transaction Announcement.

COMPLETION

As at the date of this announcement, the transfers of the Target Equity Interests to Sinoma International have been completed.

Further, the registration of the 476,484,556 Consideration Shares issued by Sinoma International pursuant to the Restructuring has been completed at the Shanghai branch of China Securities Depository and Clearing Company Limited on 29 October 2021, and such Consideration Shares will be listed on the Shanghai Stock Exchange.

All steps of Completion will have taken place upon Sinoma International’s payment of cash consideration to the Independent Sellers which will be made in accordance with the timeframe as disclosed in the Transaction Announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
1 November 2021

As at the date of this announcement, the Board comprises Mr. Chang Zhangli, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Fu Jinguang as executive directors, Ms. Zhan Yanjing, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.

** For identification purposes only*