

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Share Subdivision and the [REDACTED] (assuming that the [REDACTED] is not exercised), the following persons will have interests and/or short positions (as applicable) in the Shares or underlying Shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Nature of interest	Shares held as at the date of this document ⁽¹⁾		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) ⁽¹⁾	
		Number ⁽²⁾	Approximate percentage	Number ⁽²⁾	Approximate percentage
Mr. ZOU Qifang	Beneficial owner	196,659 Class 2 Ordinary Shares	0.92%	[REDACTED]	[REDACTED]
	Interest in controlled corporations ⁽³⁾	1,603,668 Class 1 Ordinary Shares	7.49%	[REDACTED]	[REDACTED]
		740,000 Class 2 Ordinary Shares	3.46%		
	Interest of a party to an agreement ⁽⁴⁾	4,798,904 Ordinary Shares	22.42%	[REDACTED]	[REDACTED]
Elbrus Investments Pte. Ltd.	Beneficial owner ⁽⁵⁾	2,329,507 Series E Preferred Shares	10.88%	[REDACTED]	[REDACTED]
Total Success Investment Ltd.	Beneficial owner ⁽⁶⁾	2,209,156 Series C Preferred Shares	10.32%	[REDACTED]	[REDACTED]
Broad Street Investments Holding (Singapore) Pte. Ltd.	Beneficial owner ⁽⁷⁾	831,020 Series D-1 Preferred Shares	3.88%	[REDACTED]	[REDACTED]
		637,760 Series D-2 Preferred Shares	2.98%		
Stonebridge 2017 (Singapore) Pte. Ltd.	Beneficial owner ⁽⁷⁾	166,204 Series D-1 Preferred Shares	0.78%	[REDACTED]	[REDACTED]
		127,552 Series D-2 Preferred Shares	0.60%		
KPCB China Fund, L.P.	Beneficial owner ⁽⁸⁾	465,254 Series B Preferred Shares	2.17%	[REDACTED]	[REDACTED]
		791,004 Series C Preferred Shares	3.70%		
KPCB CHINA FOUNDERS FUND, L.P.	Beneficial owner ⁽⁸⁾	6,142 Series A-1 Preferred Shares	0.03%	[REDACTED]	[REDACTED]
		47,356 Series B Preferred Shares	0.22%		

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		Number ⁽²⁾	Approximate percentage	Number ⁽²⁾	Approximate percentage
		29,540 Series C Preferred Shares	0.14%		
KPCB China Management Fund, L.P.	Beneficial owner ⁽⁸⁾	20,778 Series A-1 Preferred Shares	0.10%	[REDACTED]	[REDACTED]
Qiming Venture Partners II, L.P.	Beneficial owner ⁽⁹⁾	859,107 Series A-1 Preferred Shares	4.01%	[REDACTED]	[REDACTED]
		217,012 Series B Preferred Shares	1.02%		
Qiming Venture Partners II-C, L.P.	Beneficial owner ⁽⁹⁾	75,228 Series A-1 Preferred Shares	0.35%	[REDACTED]	[REDACTED]
		19,002 Series B Preferred Shares	0.09%		
Qiming Managing Directors Fund II, L.P.	Beneficial owner ⁽⁹⁾	12,502 Series A-1 Preferred Shares	0.06%	[REDACTED]	[REDACTED]
		3,158 Series B Preferred Shares	0.01%		
HH AGL Holdings Limited	Beneficial owner ⁽¹⁰⁾	498,612 Series D-1 Preferred Shares	2.33%	[REDACTED]	[REDACTED]
		598,334 Series D-3 Preferred Shares	2.80%		

Notes:

- (1) The voting rights of ESOP BVI is held by Mr. Zou by way of proxy.
- (2) All the Preferred Shares will be converted into Shares on a one to one basis by way of re-designation to Shares on the [REDACTED]. It is expected that the Share Subdivision will be conducted before the [REDACTED] pursuant to which one Share with par value US\$0.5 each in our issued and unissued share capital will be subdivided into 25 Shares with par value US\$0.02 each.
- (3) Each of Rise Day Holdings Limited, Mingda International Limited and Beier Holdings Limited is wholly owned by Mr. ZOU Qifang, among which, Mingda International Limited is in turn wholly owned by Rise Day Holdings Limited. Therefore, Mr. ZOU is deemed to be interested in the Shares held by each of them under the SFO.

On June 10, 2021, Mr. Zou transferred 1 share of Rise Day Holdings Limited, being the total share capital of it, to United Culture Assets Limited, which is a BVI company wholly owned by an independent trustee entrusted by Mr. Zou. A family trust was established over United Culture Assets Limited for the benefits of Mr. Zou and his family members accordingly, of which Mr. Zou acts as the protector and settlor.

- (4) On June 25, 2021, the Board has approved to set up a platform in the BVI to hold incentive shares in a total amount of 4,798,904 Ordinary Shares, representing approximately 22.42% of the total issued share capital of the Company immediately before the [REDACTED], for the participants under an RSU Scheme adopted by the Company on August 3, 2021. The voting rights of the ESOP BVI is held by Mr. Zou by way of proxy.

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- (5) Elbrus Investments Pte. Ltd. is a company incorporated in Singapore, which is wholly owned by Temasek Life Sciences Private Limited, which is in turn wholly owned by Fullerton Management Pte Ltd, which is in turn wholly owned by Temasek Holdings (Private) Limited. Under the SFO, each of Temasek Life Sciences Private Limited, Fullerton Management Pte Ltd and Temasek Holdings (Private) Limited is deemed to be interested in the entire Preferred Shares held by Elbrus Investments Pte. Ltd.
- (6) Total Success Investment Ltd. is an investment holding company incorporated in the Cayman Islands and is wholly owned by 19 Growth Capital Fund LP, a limited partnership registered in the State of Delaware. Under the SFO, 19 Growth Capital Fund LP is deemed to be interested in the entire Preferred Shares held by Total Success Investment Ltd.
- (7) Broad Street Investments Holding (Singapore) Pte. Ltd. is a company incorporated under the laws of the Republic of Singapore and is wholly owned by BSPI Holdings, L.L.C.. Stonebridge 2017 (Singapore) Pte. Ltd. is a company incorporated under the laws of the Republic of Singapore. Stonebridge is held by multiple employee funds of The Goldman Sachs Group, Inc., among which, the general partner of the funds is a wholly-owned subsidiary of The Goldman Sachs Group, Inc.. Under the SFO, each of Broad Street Investments Holding (Singapore) Pte. Ltd., BSPI Holdings, L.L.C. (as the sole shareholder of Broad Street Investments Holding (Singapore) Pte. Ltd.), Broad Street Principal Investments, L.L.C. and BSPI Intermediate Holdings, L.L.C. (each as a 50% shareholder of BSPI Holdings, L.L.C.), Broad Street Principal Investments, L.L.C. (as the sole shareholder of BSPI Intermediate Holdings, L.L.C.), Broad Street Principal Investments Superholdco LLC (as the sole shareholder of Broad Street Principal Investments, L.L.C.) and The Goldman Sachs Group, Inc. (as the sole shareholder of Broad Street Principal Investments Superholdco LLC) is deemed to be interested in the entire Preferred Shares held by Broad Street Investments Holding (Singapore) Pte. Ltd..
- (8) KPCB China Fund, L.P. (“**KPCB CF**”) and KPCB China Founders Fund, L.P. (“**KPCB CFF**”) are exempted limited partnerships established under the laws of Cayman Islands and are venture capital funds. The general partner of KPCB CF and KPCB CFF is KPCB China Associates, Ltd., which is a Cayman Islands exempted company. The voting and investment power of shares held by KPCB CF and KPCB CFF is exercised by the board of KPCB China Associates, Ltd. (“**KPCB China**”), which consists of Tina Lin-chi Ju, Theodore Schlein, Brook Byers, L. John Doerr and Raymond Lane. KPCB China Management Fund, L.P. is an exempted limited partnership established under the laws of Cayman Islands in 2010 whose general partner is KPCB China Holdings, Ltd. Tina Lin-chi Ju is the sole director of KPCB China Holdings, Ltd. Under the SFO, KPCB China Associates, Ltd. is deemed to be interested in the entire Preferred Shares held by KPCB CF upon the [REDACTED].
- (9) Each of Qiming Venture Partners II, L.P., Qiming Venture Partners II-C, L.P. and Qiming Managing Directors Fund II, L.P. (collectively the “**Qiming Funds**”) is registered as an exempted limited partnership in the Cayman Islands. Qiming GP II, L.P. is the general partner of both Qiming Venture Partners II, L.P. and Qiming Venture Partners II-C, L.P., whereas Qiming Corporate GP II, Ltd. is the general partner of both Qiming GP II, L.P. and Qiming Managing Directors Fund II, L.P.. The voting and investment power of shares held by the Qiming Funds is exercised by Qiming Corporate GP II, Ltd.. Under the SFO, each of Qiming GP II, L.P., Qiming Corporate GP II, Ltd. and Qiming Corporate GP II, Ltd. is deemed to be interested in the entire Preferred Shares held by Qiming Venture Partners II, L.P. upon the [REDACTED].
- (10) HH AGL Holdings Limited (“**HH AGL**”) is an exempted company with limited liability incorporated under the laws of Cayman Islands and is engaged in investment holding. HH AGL is wholly owned by Hillhouse Fund III, L.P. and ultimately managed and controlled by Hillhouse Capital Management, Ltd.. Under the SFO, each of Hillhouse Fund III, L.P. and Hillhouse Capital Management, Ltd. is deemed to be interested in the entire Preferred Shares held by HH AGL Holdings Limited.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the total number of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.