

**APPENDIX II                      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

The information set out in this Appendix does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I in this document, and is included herein for illustrative purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

**A. UNAUDITED PRO FORMA ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following unaudited pro forma adjusted consolidated net tangible assets prepared in accordance with Rule 4.29 of the Listing Rules are set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to the equity owners of the Company as at 30 September 2021 as if the [REDACTED] had taken place on that date.

The unaudited pro forma adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as at 30 September 2021 or at any future dates.

Audited consolidated net tangible liabilities of the Group attributable to owners of the Company as at 30 September 2021	Estimated net [REDACTED] from the [REDACTED]	Conversion of redeemable preferred shares into ordinary shares upon [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets attributable to the owners of the Company as at 30 September 2021	Unaudited pro forma adjusted consolidated net tangible assets per Share
<i>(Note 1)</i>	<i>(Note 2)</i>	<i>(Note 3)</i>		<i>(Note 4, 5)</i>
RMB’000	RMB’000	RMB’000	RMB’000	RMB      HK\$

Based on an  
[REDACTED] of  
HK\$[REDACTED]  
per share

[(3,088,343)]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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Based on an  
[REDACTED] of  
HK\$[REDACTED]  
per share

[(3,088,343)]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
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*Notes:*

- (1) The audited consolidated net tangible liabilities of the Group attributable to the equity owners of the Company as at 30 September 2021 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net liabilities of the Group attributable to the equity owners of the Company as at 30 September 2021 of RMB[2,961,535,000] with adjustments for the intangible assets and goodwill as at 30 September 2021 of RMB[28,341,000] and RMB[98,467,000] respectively.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] new Shares and the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per share, respectively, after deduction of the [REDACTED] fees and other related expenses (excluding [REDACTED] of approximately RMB[REDACTED] which have been accounted for during the Track Record Period) payable by the Company and takes no account of any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates.
- (3) Upon the [REDACTED] and the completion of the [REDACTED], all the Preferred Shares will be automatically converted into ordinary shares on a one to one basis. These Preferred Shares will be re-designated from liabilities to equity. Accordingly, for the purpose of the unaudited pro forma financial information, the unaudited pro forma adjusted consolidated net tangible assets attributable to the owners of the Company will be increased by RMB[REDACTED], being the carrying amounts of the Preferred Shares as of 30 September 2021.
- (4) The unaudited pro forma consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares (excluding the [119,972,600] ordinary shares (after Share Subdivision) that was issued and will be granted pursuant to the RSU Plan subsequent to 30 September 2021) were in issue assuming that the [REDACTED] and Share Subdivision have been completed on 30 September 2021 but takes no account of any Shares which may fall to be issued upon the exercise of the [REDACTED] or any Shares which may be issued or repurchased by the Company pursuant to the general mandates. No other events after the reporting period affect the unaudited pro forma consolidated net tangible assets as at 30 September 2021.
- (5) For the purpose of this unaudited pro forma adjusted consolidated net tangible assets, the amounts stated in RMB are converted into Hong Kong dollars at a rate of HK\$1 to RMB[0.8176]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (6) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to 30 September 2021.

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[REDACTED]

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[REDACTED]