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FERRETTIGROUP

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

VOLUNTARY ANNOUNCEMENT
PUBLICATION OF TAX BOOKLET ON THE COMPANY'S WEBSITE

This announcement is made by Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the information of the shareholders and potential investors of the Company.

Reference is made to the prospectus of the Company dated March 22, 2022, in which the Company has informed its shareholders and potential investors that a tax booklet, which provides the Italian tax framework relating to the ownership of the shares of the Company, will eventually be published (the “**Tax Booklet**”).

The Company is pleased to announce that the Tax Booklet has been published and is now available on the Company's website at www.ferrettigroup.com.

Shareholders and potential investors are reminded that the Tax Booklet provides a non-exhaustive analysis of the possible tax situations arising from the subscription for, purchasing, holding or disposal of, and dealing in the shares of the Company and are recommended to consult their professional advisors if they are in any doubt as to any taxation implications arising therefrom.

By Order of the Board
Ferretti S.p.A.
Mr. Alberto Galassi
*Executive Director and
Chief Executive Officer*

Hong Kong, 29 April 2022

As at the date of this announcement, the board of Directors of the Company comprises Mr. Alberto Galassi as executive Director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu and Mr. Li Xinghao as non-executive Directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive Directors.