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QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD*

青島創新奇智科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2121)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 10 MAY 2022
AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 10
MAY 2022**

At the annual general meeting (the “AGM”) of Qingdao AlInnovation Technology Group Co., Ltd (the “Company”) held on 10 May 2022, all the proposed resolutions as set out in the notice of the AGM dated 14 April 2022 were taken by poll. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the annual report of the Company for the year 2021.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	To consider and approve the final accounts report of the Company for the year 2021.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
3.	To consider and approve the financial budget of the Company for the year 2022.	517,342,060 (98.841607%)	6,063,090 (1.158393%)	0 (0.000000%)
4.	To consider and approve the report of the board of directors of the Company for the year 2021.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	To consider and approve the report of the supervisory committee of the Company for the year 2021.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	To consider and approve the report on the initial public offering of the Company.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	To consider and approve the re-appointment of auditor for the year 2022.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
8.	To consider and approve the proposed amendments to the Articles of Association of Qingdao AInnovation Technology Group Co., Ltd.	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)
9.	<p>To consider and approve the proposed granting of general mandate to the board of directors of the Company to repurchase shares:</p> <p>(a) subject to compliance with the prevailing requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the directors of the Company to exercise during the Relevant Period (as defined below) all the powers of the Company to repurchase its shares in accordance with all applicable laws, rules and regulations;</p> <p>(b) the total number of shares of the Company to be repurchased pursuant to the mandate in paragraph (a) above shall not exceed 10% of the total number of issued shares of the Company as at the date of passing of this resolution; and</p> <p>(c) for the purposes of this resolution:</p> <p>“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:</p> <p>(i) at the end of the 2022 annual general meeting of the Company; or</p> <p>(ii) the date on which the special resolution passed at the general meeting of shareholders withdraws or amends the mandate mentioned in this proposal.</p>	523,405,150 (100.000000%)	0 (0.000000%)	0 (0.000000%)

Notes:

- (a) The number of shares of the Company (the “**Shares**”) and percentage of the voting as stated above are based on the total number of Shares held by the shareholders of the Company (the “**Shareholders**”) who attended and voted at the AGM in person, by authorised corporate representative or by proxy.
- (b) As more than half of the votes were cast in favour of each of the resolutions numbered 1 to 7, such resolutions were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of each of the resolutions numbered 8 and 9, such resolutions were duly passed as special resolutions of the Company.
- (c) As at the date of the AGM, a total of 559,304,838 Shares were in issue and entitled the holders of which to attend and vote at the AGM.
- (d) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM.
- (f) None of the Shareholders have stated their intention in the Company’s circular dated 14 April 2022 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company’s H share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (h) Mr. Xu Hui as executive director, Mr. Wang Hua and Mr. Zhou Wei as non-executive directors, Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu as independent non-executive directors attended the AGM, Dr. Kai-Fu Lee as non-executive director did not attend the AGM due to work arrangement.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors of the Company (the “**Board**”) is pleased to announce that pursuant to the special resolution numbered 8 above, the articles of association of the Company (the “**Articles of Association**”) has been amended pursuant to the proposed amendments with effect from 10 May 2022. Please refer to the circular of the Company dated 14 April 2022 for details of the proposed amendments. For the full text of the amended and restated Articles of Association, please refer to the websites of The Stock Exchange of Hong Kong Limited (<https://www.hkexnews.hk>) and the Company (<https://www.ainnovation.com>).

By Order of the Board
QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD
青島創新奇智科技集團股份有限公司
Xu Hui
Executive Director and Chief Executive Officer

Hong Kong, 10 May 2022

As at the date of this announcement, the Board of the Company comprises Mr. Xu Hui as executive director, Dr. Kai-Fu Lee, Mr. Wang Hua and Mr. Zhou Wei as non-executive directors, Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu as independent non-executive directors.

* For identification purposes only