

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED], the following persons will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of the Company or any other members of the Group:

Name of substantial shareholder	Nature of interest	Number of Shares after the Share Subdivision	Approximate percentage of interest in our Company as of the Latest Practicable Date	Approximate percentage of interest in our Company immediately following the completion of the [REDACTED] (assuming [REDACTED] is not exercise)	Approximate percentage of interest in our Company immediately following the completion of the [REDACTED] (assuming [REDACTED] is fully exercised)
YK Development ⁽¹⁾	Beneficial owner	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Huizekx Limited ⁽¹⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Mr. Zhang Yong ⁽¹⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Mouduans Limited ⁽²⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Tongfuzc Limited ⁽²⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
WJJR Investment Limited ⁽²⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%

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Jin Jun Ying Limited ⁽²⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Source Capital RW Limited ⁽²⁾	Interested in a controlled corporation	250,108,000	50.02%	[REDACTED]%	[REDACTED]%
Daan International ⁽³⁾	Beneficial owner	234,782,500 ⁽⁴⁾	46.96%	[REDACTED]%	[REDACTED]%
Guangzhou Daan Gene ⁽³⁾	Interested in a controlled corporation	234,782,500 ⁽⁴⁾	46.96%	[REDACTED]%	[REDACTED]%
Da An Gene ⁽³⁾	Interested in a controlled corporation	234,782,500 ⁽⁴⁾	46.96%	[REDACTED]%	[REDACTED]%

Notes:

- (1) As of the Latest Practicable Date, YK Development is held as to 64.04% and controlled by Huizekx Limited, which is wholly-owned by Mr. Zhang Yong. Therefore, Huizekx Limited and Mr. Zhang Yong are deemed to be interested in the Shares held by YK Development under the SFO.
- (2) As of the Latest Practicable Date, YK Development is held as to approximately 23.47%, 6.95%, 3.04%, 0.50% and 2.00%, by Mouduans Limited, Tongfuzc Limited, WJJR Investment Limited, Jin Jun Ying Limited and Source Capital RW Limited, respectively. Pursuant to Guidance Letter HKEX GL89-16, Huizekx Limited, Mouduans Limited, Tongfuzc Limited, WJJR Investment Limited, Jin Jun Ying Limited and Source Capital RW Limited are a group of Controlling Shareholders of the Company.
- (3) Daan International is wholly-owned by Guangzhou Daan Gene Technology Co., Ltd (廣州市達安基因科技有限公司) (“**Guangzhou Daan Gene**”), a company wholly-owned by Da An Gene. Therefore, Guangzhou Daan Gene and Da An Gene is deemed to be interested in the Shares held by Daan International under the SFO.
- (4) [REDACTED] Shares will be held by Daan International after the [REDACTED] as [REDACTED] will be offered for sale under the [REDACTED].

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Except as otherwise disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED], have any interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.