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**FERRETTIGROUP**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON MAY 25, 2022**

References are made to the circular and the notice of the annual general meeting of Ferretti S.p.A. (the “**Company**”) dated April 29, 2022.

**I. POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON  
MAY 25, 2022**

The annual general meeting (the “**AGM**”) was held on Wednesday, May 25, 2022 at 4:00 p.m. Hong Kong time (10:00 a.m. CEST time) by way of electronic means only, and online voting was adopted as the voting mechanism for the AGM.

The following directors attended the AGM: Mr. Alberto Galassi (Chairman of the AGM), Mr. Xu Xinyu, Mr. Li Xinghao, Mr. Stefano Domenicali and Mr. Patrick Sun.

Since the required majority of votes was obtained, each of the following resolutions was duly passed by the shareholders of the Company and the poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)		
		For	Against	Abstain
1.	To approve the Audited Separate Financial Statements which show a profit of €23,533,000 and the Audited Consolidated Financial Statements of the Company for the year ended December 31, 2021 together with the Reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditor.	290,217,569 (99.425%)	0 (0.000%)	1,678,300 (0.575%)

ORDINARY RESOLUTIONS		Number of Votes (Approx. %)		
		For	Against	Abstain
2.	To approve the allocation of the net income of the Company, for the year ended December 31, 2021, as follows: (i) €1,176,672.60 to legal reserve, as per Article 2430 of the Civil Code; (ii) €6,707,160.02 as final dividend of approximately €0.0198 per Share; and (iii) the residual amount of the said net income, as well as the earnings retained from previous financial years, to cover the merger loss and other reserves generated by the merger.	290,217,569 (99.425%)	0 (0.000%)	1,678,300 (0.575%)
3.	Conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of and permission to deal in the ordinary share(s) with no nominal value in the share capital of the Company (the “Shares”) in the capital of the Company falling to be issued pursuant to the share option scheme (the “Share Option Scheme”), the terms of which are set out in the document marked “A” which has been produced to the meeting and signed by the chairman of the meeting for the purpose of identification, the Share Option Scheme be and are hereby approved and adopted and the directors of the Company be and are hereby authorised to grant options and to allot, issue and deal with such number of Shares as may be required to be issued pursuant to the exercise of any option granted thereunder and to do such acts and to take all such steps as may consider necessary or expedient to give full effect to the Share Option Scheme.	289,712,954 (99.252%)	504,615 (0.173%)	1,678,300 (0.575%)

As at the date of the AGM, the total number of Company’s shares (the “Shares”) in issue, being the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM was 338,482,654. The shareholders of the Company (the “Shareholders”) and authorised proxies or corporate representatives, holding an aggregate of 291,895,869 shares, representing 86.24% of the total Shares, were in attendance at the commencement of the AGM.

No shareholders of the Company were required to abstain from voting on the resolutions at the AGM nor any person has indicated in the circular containing the notice of the AGM that he/she/it intends to abstain from voting on or voting against the resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

## **II. DISTRIBUTION OF FINAL DIVIDEND**

Following the approval by the Shareholders at the AGM, details relating to the payment of the final dividend for the year ended December 31, 2021 to the Shareholders are as follows:

The Company will distribute a final dividend of approximately €0.0198 per share for the year ended December 31, 2021 for a total amount of €6,707,160.02.

The payment shall be made in Euro to the Shareholders recorded in the principal register of members held at the Company's registered office in Italy, and in Hong Kong dollars to the Shareholders recorded in the register of members held in Hong Kong.

The relevant exchange rate is HK\$8.3065 : Euro 1, being the opening buying T/T rate of Hong Kong dollars to Euros as announced by the Hong Kong Association of Banks ([www.hkab.org.hk](http://www.hkab.org.hk)) on Wednesday, May 25, 2022, being the day of approval of the final dividend by the Shareholders at the AGM.

In order to qualify for the payment of the final dividend, all transfer documents accompanied by the relevant share certificates, if issued, must be lodged with:

- (a) the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, if the transfer concerns shares registered in the section of the Company's register of members kept by the Company's Hong Kong Share Registrar, or
- (b) the Company's registered office at Via Irma Bandiera 62, 47841 Cattolica (RN), Italy, if the transfer concerns shares registered in the section of the Company's register of members kept by the Company at its registered office,

in any case no later than 4:30 p.m. Hong Kong time (10:30 a.m. CEST time), on Monday, May 30, 2022. The register of members of the Company (both sections) will be closed on Tuesday, May 31, 2022, during which period no shares transfer can be registered.

The final dividend will be paid to the Shareholders recorded on the Company's register of members on Tuesday, May 31, 2022, and the payment date will be on or before Thursday, June 30, 2022.

The final dividend will be paid net of 26% Italian withholding tax.

Shareholders should seek independent professional advice in relation to the procedures and timing involved in obtaining a refund of Italian withholding tax, if applicable.

By order of the Board  
**Ferretti S.p.A.**  
**Mr. Alberto Galassi**  
*Executive Director and Chief Executive Officer*

Hong Kong, May 25, 2022

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Alberto Galassi as executive Director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu and Mr. Li Xinghao as non-executive Directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive Directors.*