

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

As of the Latest Practicable Date, the following persons directly or indirectly held, or were entitled to exercise the control of 5.0% or more of our share capital:

Name of Shareholder	Nature of Interest	Class of Shares	Number of Shares Held or Interested	Approximate Percentage of Shareholding in the total share capital of Our Company
Shaanxi Automobile ⁽¹⁾	Beneficial owner	Domestic Shares	1,500,146,100	92.09%
	Interest in a controlled corporation	Domestic Shares	117,125,100	7.19%
	Interest in a controlled corporation	Domestic Shares	11,728,800	0.72%
		Subtotal:	1,629,000,000	100.00%
Shaanxi Heavy Duty Automobile	Beneficial owner	Domestic Shares	117,125,100	7.19%
Shaanxi Automobile Holding ⁽²⁾	Interest in a controlled corporation	Domestic Shares	1,629,000,000	100.00%
Weichai Power Co., Ltd. ⁽³⁾	Interest in a controlled corporation	Domestic Shares	117,125,100	7.19%

Notes:

- (1) As at the Latest Practicable Date, our Company was owned as to 92.09%, 7.19% and 0.72% by Shaanxi Automobile, Shaanxi Heavy Duty Automobile and Shaanxi Commercial Automobile, respectively. Shaanxi Heavy Duty Automobile was owned as to 49.00% by Shaanxi Automobile and Shaanxi Commercial Automobile was owned as to 68.51% by Shaanxi Automobile. By virtue of the SFO, Shaanxi Automobile is deemed to be interested in all the Shares in which Shaanxi Heavy Duty Automobile and Shaanxi Commercial Automobile are interested.
- (2) As at the Latest Practicable Date, Shaanxi Automobile was owned as to 67.06% by Shaanxi Automobile Holding. By virtue of the SFO, Shaanxi Automobile Holding is deemed to be interested in all the Shares in which Shaanxi Automobile is interested.
- (3) As at the Latest Practicable Date, Shaanxi Heavy Duty Automobile was owned as to 51.00% by Weichai Power Co., Ltd., a company listed on the Stock Exchange (stock code: 2338) and the Shenzhen Stock Exchange (stock code: 000338). By virtue of the SFO, Weichai Power Co., Ltd. is deemed to be interested in all the Shares in which Shaanxi Heavy Duty Automobile is interested.

SUBSTANTIAL SHAREHOLDERS

So far as is known to the Directors as at the Latest Practicable Date, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), each of the following persons will have an interest and/or short position (as applicable) in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10.0% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of our Company:

Name of Shareholder	Nature of Interest	Class of Shares	Number of Shares Held or Interested	Approximate Percentage of Shareholding in the total share capital of Our Company
Shaanxi Automobile	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]
	Interest in a controlled corporation	Domestic Shares	[REDACTED]	[REDACTED]
	Interest in a controlled corporation	Domestic Shares	[REDACTED]	[REDACTED]
		<i>Subtotal:</i>	[REDACTED]	[REDACTED]
Shaanxi Heavy Duty Automobile	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]
Shaanxi Automobile Holding ⁽²⁾	Interest in a controlled corporation	Domestic Shares	[REDACTED]	[REDACTED]
Weichai Power Co., Ltd. ⁽³⁾	Interest in a controlled corporation	Domestic Shares	[REDACTED]	[REDACTED]

Notes:

- (1) Our Company will be owned as to [REDACTED]%, [REDACTED]% and [REDACTED]% by Shaanxi Automobile, Shaanxi Heavy Duty Automobile and Shaanxi Commercial Automobile, respectively, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). As at the Latest Practicable Date, Shaanxi Heavy Duty Automobile was owned as to 49.00% by Shaanxi Automobile and Shaanxi Commercial Automobile was owned as to 68.51% by Shaanxi Automobile. By virtue of the SFO, Shaanxi Automobile is deemed to be interested in all the Shares in which Shaanxi Heavy Duty Automobile and Shaanxi Commercial Automobile are interested.
- (2) As at the Latest Practicable Date, Shaanxi Automobile was owned as to 67.06% by Shaanxi Automobile Holding. By virtue of the SFO, Shaanxi Automobile Holding is deemed to be interested in all the Shares in which Shaanxi Automobile is interested.
- (3) As at the Latest Practicable Date, Shaanxi Heavy Duty Automobile was owned as to 51.00% by Weichai Power Co., Ltd., a company listed on the Stock Exchange (stock code: 2338) and the Shenzhen Stock Exchange (stock code: 000338). By virtue of the SFO, Weichai Power Co., Ltd. is deemed to be interested in all the Shares in which Shaanxi Heavy Duty Automobile is interested.

SUBSTANTIAL SHAREHOLDERS

Save as disclosed above, the Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying Shares of our Company which would be required to be disclosed to our Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10.0% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of our Company.