



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Deewin Tianxia Co., Ltd (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 06 September 2022

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02418	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		543,000,000	RMB	1	RMB	543,000,000
Increase / decrease (-)		64,042,500			RMB	64,042,500
Balance at close of the month		607,042,500	RMB	1	RMB	607,042,500

2. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,629,000,000	RMB	1	RMB	1,629,000,000
Increase / decrease (-)		0			RMB	0
Balance at close of the month		1,629,000,000	RMB	1	RMB	1,629,000,000

Total authorised/registered share capital at the end of the month: RMB 2,236,042,500

Remarks:

The Company issued and allotted 64,042,500 H shares on 12 August 2022 pursuant to partial exercise of the over-allotment option, details of which are disclosed in the announcement of the Company dated 8 August 2022.

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	02418	Description	H Shares			
Balance at close of preceding month			543,000,000			
Increase / decrease (-)			64,042,500			
Balance at close of the month			607,042,500			

2. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month			1,629,000,000			
Increase / decrease (-)			0			
Balance at close of the month			1,629,000,000			

## Remarks:

The Company issued and allotted 64,042,500 H shares on 12 August 2022 pursuant to partial exercise of the over-allotment option, details of which are disclosed in the announcement of the Company dated 8 August 2022.

**III. Details of Movements in Issued Shares****(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02418				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify) Issue and allotment of shares pursuant to the partial exercise of over-allotment option	HKD	1.8	12 August 2022		64,042,500	0

Total E (Ordinary shares Class H): 64,042,500

## Remarks:

The Company issued and allotted 64,042,500 H shares on 12 August 2022 pursuant to partial exercise of the over-allotment option, details of which are disclosed in the announcement of the Company dated 8 August 2022.

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E) 64,042,500

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Wang Runliang

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”