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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

FURTHER ANNOUNCEMENT

DISCLOSEABLE TRANSACTIONS
INTRODUCTION OF THIRD-PARTY INVESTORS
FOR CAPITAL CONTRIBUTIONS TO CERTAIN SUBSIDIARIES

Reference is made to the announcement of China Railway Construction Corporation Limited (the “**Company**”) dated 16 December 2022 (the “**Announcement**”), in relation to the introduction of third-party investors for capital contributions to certain subsidiaries. Unless the context otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide further information on the Target Companies. According to the valuation report prepared by Shanghai Lixin adopting the asset-based approach, the book value of the net assets of CRCC14 as at the Valuation Benchmark Date was RMB6,785.2977 million. According to the valuation report prepared by Pan-China adopting the asset-based approach, the book value of the net assets of CRCC18 as at the Valuation Benchmark Date was RMB5,425.9011 million. According to the valuation report prepared by Pan-China adopting the asset-based approach, the book value of the net assets of CRCC20 as at the Valuation Benchmark Date was RMB5,966.7727 million. According to the valuation report prepared by Shanghai Lixin adopting the asset-based approach, the book value of the net assets of CRCC Urban Construction as at the Valuation Benchmark Date was RMB2,509.2416 million.

Save as disclosed above, all other information as set forth in the Announcement remain unchanged and shall continue to be valid in all respects. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board of Directors
China Railway Construction Corporation Limited
WANG Jianping
Chairman

Beijing, the PRC
20 December 2022

As at the date of this announcement, the Board comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).