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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement on a Major Project” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
Chairman
WANG Jianping

Beijing, the PRC
24 December 2022

As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON A MAJOR PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, China Railway Construction Kunlun Investment Group Co., Ltd. (中國鐵建昆侖投資集團有限公司) and other entities, subsidiaries of the Company, and Hunan Road & Bridge Construction Group Co., Ltd. (湖南路橋建設集團有限責任公司) formed a consortium and won the bid for the Franchise Project of the Expansion Project of Changsha Guangfu to Zhuzhou Wangshiwan (Zhuting) Section of G4 Beijing-Hong Kong-Macao Expressway bundled with Chenzhou to Guiyang Section of Guidong to Xintian (Ningyuan) Expressway (G4京港澳高速長沙廣福至株洲王拾萬(朱亭)段擴容工程捆綁桂東至新田(寧遠)高速公路郴州至桂陽段特許經營項目). The total investment of the project is approximately RMB41.3 billion, which is implemented under the BOT model with the return mode of “payment by users”. The project will have a construction period of 48 months, and a toll collection period of 29 years and 7 months (subject to the approved toll collection period).

The project capital accounts for 20% of the total investment. The registered capital of the project company is tentatively determined to be RMB100 million, all funded by social capital. The remaining funds apart from the project capital shall be raised by the project company as the financing entity through bank loans and other means.

The bidding for the aforesaid project has been considered and approved at the 12th meeting of the fifth session of the board of directors of the Company.

Announcement is hereby given.

**The Board of Directors of
China Railway Construction Corporation Limited
24 December 2022**