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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement on a Major Project” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
Chairman
WANG Jianping

Beijing, the PRC
11 January 2023

As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON A MAJOR PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, China Railway Construction Kunlun Investment Group Co., Ltd. (中國鐵建昆侖投資集團有限公司) and other entities, subsidiaries of the Company, formed a consortium and won the bid for Zhengzhou South Railway Station Hub Industrial Park Project (鄭州南站樞紐產業園區項目). The total investment of the project is approximately RMB30.156 billion, which is implemented under the mode of “government authorization + investor + EPC”. The investment return of the project mainly includes the investment cost and investment income of the project. The project cooperation period is tentatively 15 years, of which the construction period is 14 years.

Zhengzhou Real Estate Group Co., Ltd. (鄭州地產集團有限公司), as the subject of project implementation authorised by Zhengzhou Government, shall jointly establish a project company with social investors. The registered capital of the project company is tentatively determined to be RMB100 million, with Zhengzhou Real Estate Group Co., Ltd. contributing RMB3 million, holding 3% of the shares and the social investors contributing RMB97 million, holding 97% of the shares.

The bidding for the aforesaid project has been considered and approved at the 13th meeting of the fifth session of the board of directors of the Company.

Announcement is hereby given.

**The Board of Directors of
China Railway Construction Corporation Limited**
11 January 2023