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龍源電力集團股份有限公司

CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

**ANNOUNCEMENT
COMPLETION OF ISSUANCE OF
ULTRA SHORT-TERM DEBENTURES**

This announcement is made by China Longyuan Power Group Corporation Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 June 2022 on the poll results of the 2021 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments by the shareholders of the Company.

The Company has completed the issuance of ultra short-term debentures (the “**Ultra Short-term Debentures**”) of the Company on 13 January 2023. The aggregate issuance amount of the Ultra Short-term Debentures was RMB2.0 billion with a term of 120 days, nominal value per unit of RMB100 and coupon rate of 2.10%. The interest shall be accrued from 16 January 2023.

Ping An Bank Co., Ltd. was the lead underwriter for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be mainly used to repay the interest-bearing debt and replenish working capital of the issuer and its subsidiaries.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Tang Jian
Chairman

Beijing, the PRC, 16 January 2023

As at the date of this announcement, the executive director of the Company is Mr. Tang Jian; the non-executive directors are Mr. Tian Shaolin, Mr. Tang Chaoxiong, Mr. Wang Yiguo and Mr. Ma Bingyan; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.

* *For identification purpose only*