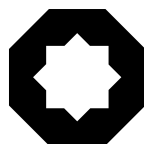


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)

(Stock Code: 3323)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON ACQUISITION OF HEFEI INSTITUTE AND DEEMED
DISPOSAL BY SINOMA INTERNATIONAL**

Reference is made to the announcements dated 26 August 2022, 19 December 2022 and 10 February 2023 and the circular dated 11 October 2022 (the “**Circular**”), each issued by the Company and in relation the Acquisition of Hefei Institute, the Deemed Disposal and the cancelled Proposed Placing by the Company’s A-share listed subsidiary, Sinoma International Engineering Co., Ltd.* (中國中材國際工程股份有限公司). Unless otherwise defined, the capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

COMPLETION

As at the date of this announcement, the transfers of the Target Equity Interests to Sinoma International have been completed.

Further, the registration of the 366,878,106 Consideration Shares issued by Sinoma International pursuant to the Acquisition and Deemed Disposal has been acknowledged by the Shanghai branch of China Securities Depository and Clearing Company Limited on 28 February 2023, and such Consideration Shares will be listed on the Shanghai Stock Exchange on the next trading day after the lock-up period expires.

All steps of Completion will have taken place upon Sinoma International’s payment of cash consideration to the Building Materials Academy which will be made in accordance with the timeframe as disclosed in the Circular.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China National Building Material Company Limited*
Pei Hongyan
Secretary of the Board

Beijing, the PRC
1 March 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yuxian, Mr. Wei Rushan, Mr. Liu Yan, Mr. Xiao Jiexiang and Mr. Wang Bing as executive directors, Mr. Li Xinhua, Mr. Chang Zhangli, Mr. Wang Yumeng, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.

* *For identification purposes only*