## Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission	
Name of Issuer:	KE Holdings Inc.			
Date Submitted:	01 June 2023			

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Secti	on I									
1. Тур	be of shares	WVR ordinary shares	Class of shares	ass of shares Class A Listed		Listed on SEHK (Note 11)		Yes		
Stock	code (if listed)	02423	Description							
Issues of shares (Notes 6 and 7)		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)		e price per share lotes 1 and 7)	share of the preceding b	ket price per immediately pusiness day <i>te 5)</i>		
Openi	ng balance as at (No	<i>te 2)</i> 30 May 2023	3,630,5	532,591						
1). Repurchase of shares (or other securities) but not cancelled		2	264,705	%					%	
	Date of changes 09	March 2023								
2). Repurchase of shares (or other securities) but not cancelled			37,272	%					%	
	Date of changes 10	March 2023								
3). Repurchase of shares (or other securities) but not cancelled			26,043	%					%	
	Date of changes 13	March 2023								
	Repurchase of shares cancelled	s (or other securities) but not	1	L20,573	%					%
	Date of changes 15	March 2023								

5).	Repurchase of shares (or other securities) but not cancelled	796,242	%		%
	Date of changes 23 March 2023				
6).	Repurchase of shares (or other securities) but not cancelled	808,527	%		%
	Date of changes 24 March 2023				
7).	Repurchase of shares (or other securities) but not cancelled	848,235	%		%
	Date of changes 27 March 2023				
8).	Repurchase of shares (or other securities) but not cancelled	836,208	%		%
	Date of changes 28 March 2023				
9).	Repurchase of shares (or other securities) but not cancelled	830,037	%		%
	Date of changes 29 March 2023				
10).	Repurchase of shares (or other securities) but not cancelled	801,447	%		%
	Date of changes 30 March 2023				
11).	Repurchase of shares (or other securities) but not cancelled	788,355	%		%
	Date of changes 31 March 2023				
12).	Repurchase of shares (or other securities) but not cancelled	264,705	%		%
	Date of changes 09 May 2023				
13).	Repurchase of shares (or other securities) but not cancelled	262,929	%		%
	Date of changes 10 May 2023				
14).	Repurchase of shares (or other securities) but not cancelled	264,705	%		%
	Date of changes 11 May 2023				
15).	Repurchase of shares (or other securities) but not cancelled	264,705	%		%

FF304

	Date of changes 12 May 2023					
16).	Repurchase of shares (or other securities) but not cancelled	183,687	%			%
	Date of changes 15 May 2023					
17).	Repurchase of shares (or other securities) but not cancelled	264,705	%			%
	Date of changes 16 May 2023					
18).	Repurchase of shares (or other securities) but not cancelled	264,705	%			%
	Date of changes 17 May 2023					
19).	Repurchase of shares (or other securities) but not cancelled	264,705	%			%
	Date of changes 18 May 2023					
20).	Repurchase of shares (or other securities) but not cancelled	300,000	%			%
	Date of changes 19 May 2023					
21).	Repurchase of shares (or other securities) but not cancelled	3,867,855	%			%
	Date of changes 22 May 2023					
22).	Repurchase of shares (or other securities) but not cancelled	3,844,785	%			%
	Date of changes 23 May 2023					
23).	Repurchase of shares (or other securities) but not cancelled	3,887,064	%			%
	Date of changes 24 May 2023					
24).	Repurchase of shares (or other securities) but not cancelled	3,900,459	%			%
	Date of changes 25 May 2023					
25).	Repurchase of shares (or other securities) but not cancelled	3,883,554	%			%
	Date of changes 26 May 2023					
L		I I		1	1	1

26).	Repurchase of shares (or other securities) but not cancelled	5,961,741	%		%
	Date of changes 30 May 2023				
27).	Repurchase of shares (or other securities) but not cancelled	5,961,741	0.157 %		%
	Date of changes 31 May 2023				
Closing balance as at <i>(Note 8)</i> 31 May 2023		3,630,532,591			

N/A

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

11. SEHK refers to Stock Exchange of Hong Kong.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Sect	ion II								
1. Type of shares WVR ordinary shares		Class of shares	s Class A		Listed on SEHK (Note)		Yes		
Stock code (if listed) 02423		02423	Description						
Α.	Purchase rep	ort							
	Trading date Number of securities Met		Method of purchase (Note)	Price per share of paid		Lowest price paid \$		Total paid \$	
1).	31 May 2023		On another stock exchang New York Stock Exchang		4.81 (	USD 4.6	4 USD	28,191,682	
Total	number of securit purchased	ies 5,961,741				Total paid \$	USD	28,191,682	
B. 1). 2).	1).       Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)       (a)								
beer	no material chang	t the repurchases set out in A abo ges to the particulars contained in e on another stock exchange we	the Explanatory Statemer	t dated 30 June 2022 w	nich has been fil	led with the Exchange. We als	o confirr	ard Listing Rules and there have m that any purchases set out in A	
Rem	Remarks:       B1) Number of such securities purchased on the above said exchange since the ordinary resolution passed at the annual general meeting held on August 12, 2022 is 82,365,675.         B2) % of number of shares in issue at time the ordinary resolution passed acquired on the above said exchange since date of resolution is 2.171%.								
Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.									
	Submitted by: Siting Li (Name)								
	Title: Joint Company Secretary (Director, Secretary or other Duly Authorised Officer)								