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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際 (控股) 有限公司

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

EXTENSION OF PLACING COMPLETION DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 27 March 2024 in relation to the placing of up to 1,525,992,613 new Shares under the General Mandate (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcement.

On 23 April 2024, after arm’s length negotiation, the Company and the Placing Agent entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”) for the extension of the Placing Completion Date. Pursuant to the Supplemental Placing Agreement, the parties have agreed to extend the Placing Completion Date from a date within four (4) Business Days to eleven (11) Business Days after the day on which all the conditions set out in the section headed “Conditions and completion of the Placing” of the Announcement have been fulfilled (or such later date as may be agreed between the parties hereto in writing). Save and except for the aforesaid extension of the Placing Completion Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

Shareholders and potential investors of the Company should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Kingkey Financial International (Holdings) Limited
(Joint Provisional Liquidators appointed)
(For restructuring purposes only)
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 23 April 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.