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China General Education Group Limited

中国通才教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2175)

DELAY IN PUBLICATION OF THE INTERIM RESULTS FOR THE SIX MONTHS ENDED 29 FEBRUARY 2024 AND THE DISPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 29 FEBRUARY 2024

This announcement is made by China General Education Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 November 2022 and 16 December 2022, in relation to the delay in publication of the annual results for the year ended 31 August 2022 (the “**2022 Annual Results**”) and the 2022 annual report, the announcement of the Company dated 10 January 2023 in relation to the resumption guidance (the “**Initial Resumption Guidance**”) issued by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the announcement of the Company dated 28 February 2023 in relation to the quarterly update on the resumption progress, the announcement of the Company dated 25 May 2023 in relation to the quarterly update on the resumption progress and the delay in publication of the interim results for the six months ended 28 February 2023 (the “**2023 Interim Results**”) and the dispatch of the 2023 interim report, the announcement of the Company dated 7 July 2023 in relation to the update on the independent investigation, the announcement of the Company dated 25 August 2023 in relation to the quarterly update on the resumption progress, the announcement of the Company dated 7 September 2023 in relation to the change of auditor, the further announcement of the Company dated 25 September 2023 in relation to the change of auditor, the announcement of the Company dated 7 November 2023 in relation to the Stock Exchange’s additional resumption guidance (together with the Initial Resumption Guidance, the “**Resumption Guidance**”), the announcement of the Company dated 27 November 2023 in relation to the quarterly update on the resumption progress and delay in publication of the annual results for the year ended 31 August 2023 (the “**2023 Annual Results**”) and the 2023 annual report, the announcement of the Company dated 5 February 2024 and the further announcement of the Company dated 23 February 2024 in relation to the key findings of independent investigation and internal control review and the announcement of the Company dated 27 February 2024 in relation to the quarterly update on the resumption progress (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN PUBLICATION OF INTERIM RESULTS AND DISPATCH OF INTERIM REPORT

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its preliminary results for the six months ended 29 February 2024 (the “**2024 Interim Results**”) not later than two months after the end of that period of six months, that is, on or before 30 April 2024 and dispatch its interim report for the six months ended 29 February 2024 (the “**2024 Interim Report**”) to the shareholders of the Company not later than three months after the end of that period of six months, that is, on or before 31 May 2024.

As of the date of this announcement, the Company is still working hard to prepare for the 2022 Annual Results, the 2023 Interim Results and the 2023 Annual Results. The Company will continue to work with the auditor of the Company closely to finalize and publish the outstanding financial results, and dispatch the 2022 annual report, 2023 interim report and 2023 annual report as soon as possible. In view of the above, the 2024 Interim Results will not be ready for publication within the prescribed time in accordance with the Listing Rules. As a result of the delay in the publication of the 2024 Interim Results, there will also be a delay in the dispatch of the Company’s 2024 Interim Report in accordance with Rule 13.48(1) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders and potential investors of the progress of the publication of the 2022 Annual Results and the 2022 annual report as and when appropriate.

It is expected that the 2023 Interim Results, the 2023 Annual Results and the 2024 Interim Results will be published shortly after the publication of the 2022 Annual Results and the 2022 annual report. The Company will inform the shareholders and potential investors of material developments relating to the publication of the 2023 Interim Results, the 2023 interim report, the 2023 Annual Results, the 2023 annual report, the 2024 Interim Results and the 2024 Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 29 November 2022 and is currently expected to remain suspended until the Company fulfills the Resumption Guidance.

By order of the Board
China General Education Group Limited
NIU Sanping
Chairman

Hong Kong, 30 April 2024

As at the date of this announcement, the executive directors are Mr. Niu Sanping, Mr. Niu Jian, Mr. Niu Xiaojun and Ms. Zhang Zhonghua; and the independent non-executive directors are Mr. Zan Zhihong, Mr. Hu Yuting and Mr. Wong Chi Wah.