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GUOTAI JUNAN SECURITIES CO., LTD.
國泰君安證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

(I) RESIGNATION OF VICE CHAIRMAN AND PRESIDENT
(II) PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR AND PRESIDENT

RESIGNATION OF VICE CHAIRMAN AND PRESIDENT

The board of directors (the “**Board**”) of Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司) (the “**Company**”) hereby announces that Mr. WANG Song, having reached the retirement age, tendered his resignation as the vice chairman of the Board, the executive director, a member of the Risk Control Committee, the president of the Company and all the other positions in the Company with effect from the date of this announcement. Mr. WANG Song has confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company as a result of his resignation.

During his tenure of office as the vice chairman and the president of the Company, Mr. WANG Song has demonstrated great dedication and diligence and actively promoted normative operation and innovative development of the Company. Mr. WANG Song has led the management team to firmly implement the development strategies and significant decisions made by the Board, adhering to the bottom line of compliance and risk management and maintaining a balance between integrity and innovation and the stable operation of the Company, to deepen the reform of system and mechanism, promote the transformation of business model and customer service method of the Company, so as to practically build and enhance the core competitiveness of the Company, and drive the operating performance of the Company to maintain its leading position in the industry. The Board would like to express its sincere gratitude to Mr. WANG Song for his great efforts and outstanding contributions to the high-quality development of the Company during his tenure of office.

PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR AND PRESIDENT

The Board hereby announces that it has resolved to nominate Mr. LI Junjie as the candidate as an executive director of the sixth session of the Board, and as the vice chairman of the sixth session of the Board and a member of the Risk Control Committee upon his appointment as a director of the Company. In accordance with the articles of association of the Company and the relevant PRC laws and regulations, the proposed appointment of Mr. LI Junjie as an executive director is subject to the approval by the shareholders of the Company at the extraordinary general meeting of the Company. The Board further announces that Mr. LI Junjie was appointed as the president of the Company with effect from the date of this announcement.

The biographical details of Mr. LI Junjie are set out as follows.

Mr. LI Junjie, aged 48, holds a master's degree in economics. Mr. LI Junjie has served as the vice president of the Company since June 2021. He served as the assistant director of the office of China UnionPay Co., Ltd. (中國銀聯股份有限公司), the assistant to the general manager of the administrative management headquarters and a deputy general manager of the financial management headquarters of Shanghai International Group Co., Ltd.(上海國際集團有限公司), the deputy director and director of the board office and the representative of securities issues of the Company, and the general manager, vice chairman and the chairman of Shanghai Securities Co., Ltd.(上海證券有限責任公司). Mr. LI Junjie has concurrently served as the director of human resources of the Company since June 2021, the president of the Investment Banking Division and the director of the Executive Board of the Company from January 2022 to May 2023, and the president of the wealth management committee of the Company since May 2023.

As at the date of this announcement, the Company has not entered into any service contract with Mr. LI Junjie. Unless otherwise required by the relevant applicable laws and regulations, the term of office of Mr. LI Junjie (if appointed) shall be the same as the sixth session of the Board. Upon his appointment, Mr. LI Junjie will not receive any director's fee from the Company other than the emoluments according to his specific positions or relevant regulations of the Company.

Save as disclosed in this announcement, to the best knowledge of the directors of the Company, Mr. LI Junjie has not held any directorship in the past three years in any other public companies which are listed on any securities market in Hong Kong or overseas; Mr. LI Junjie does not have any relationship with any directors, supervisors, senior management or substantial shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**")) of the Company, and he does not hold any position in the Company or any of its subsidiaries. As at the date of this announcement, Mr. LI Junjie holds 599,686 A shares of the Company under the Restricted Share Incentive Scheme of A Shares of the Company. Save as disclosed above, Mr. LI Junjie does not have any interest in the shares of the Company or its associated corporations within the definition under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in this announcement, there is no information in relation to the proposed appointment of Mr. LI Junjie that is required to be disclosed pursuant to the requirements set out in Rules 13.51(2) (h) to (v) of the Hong Kong Listing Rules nor are there any matters which need to be brought to the attention to the shareholders of the Company.

By order of the Board
Guotai Junan Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
23 January 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. SUN Minghui, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. WANG Guogang, Mr. YIM, Chi Hung Henry and Mr. PU Yonghao.