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 **MTT Group Holdings Limited**
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING ON COOPERATION

This announcement is made by MTT Group Holdings Limited (the “**Company**”) on a voluntary basis to inform its shareholders and potential investors of the latest business development of the Group.

COOPERATION AGREEMENT (MEMORANDUM)

The board of directors (the “**Board**”) of the Company is pleased to announce that, on 19 September 2024 (after trading hours), the Company entered into a non-legally binding cooperation memorandum of understanding (the “**MOU**”) with Guangdong Wheat Cloud Holding Group Co., Ltd* (廣東小麥雲控股集團有限公司) (“**Wheat Cloud Group**”).

Pursuant to the MOU, the Company and Wheat Cloud Group have agreed to develop an all-dimensional, deep-going cooperation in respect of artificial intelligence, including but not limited to research and development cooperation in areas such as the application of artificial intelligence in the government service area and the application in the leasing industry. The parties will commence cooperation in these areas for a tentative period of 180 days.

INFORMATION ABOUT THE POTENTIAL PARTNER

Based on the information provided by the party, the information about the potential partner is as follows:

Wheat Cloud Group focuses on leasing services. Its main business is xiaomaiuzu.com (小麥U租), which provides one-stop credit and deposit-free leasing services.

GENERAL

Shareholders and potential investors of the Company should note that the MOU only sets out the intentions of the parties to the possible cooperation, and the MOU will not be legally binding on the parties and will not create any statutory obligations. If a legally binding and formal agreement has been agreed and/or signed, the Company will make a further announcement in due course in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman and Executive Director

Hong Kong, 19 September 2024

** for identification purpose only*

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, Ho Wang Shun and Chen Yiliang as non-executive Directors, and Lam Chi Wing, Chung Anita Mei Yiu, Wu Ching Tung Grace and Lo Kwok Loong Sammy as independent non-executive Directors.