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## **Wenye Group Holdings Limited**

### **文業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1802)**

## **POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD**

References are made to the (i) the circular of Wenye Group Holdings Limited (the “**Company**”) dated 4 September 2024 (the “**Circular**”); (ii) the notice of the annual general meeting of the Company dated 30 August 2024 (the “**Notice**”); (iii) the supplemental circular (the “**Supplemental Circular**”) and the supplemental notice (the “**Supplemental Notice**”) of the Company dated 17 September 2024, together with the first form of proxy (the “**First Proxy Form**”) published on 4 September 2024 and the second form of proxy (the “**Second Proxy Form**”) published on 17 September 2024. Unless otherwise defined in this announcement or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Supplemental Circular.

### **POSTPONEMENT OF THE ANNUAL GENERAL MEETING**

The Company hereby announces that the AGM, which was initially scheduled to be held on Monday, 23 September 2024 at 11:30 a.m., is rescheduled to Thursday, 10 October 2024 at 11:30 a.m. (the “**Rescheduled AGM**”).

### **CHANGE OF BOOK CLOSURE PERIOD FOR THE RESCHEDULED AGM**

In light of the postponement of the AGM, the period during which the register of members will be closed in order to determine the eligibility of Shareholders who are entitled to attend the Rescheduled AGM (during which period no share transfers will be registered) will also be changed. The register of members of the Company will be closed from Monday, 7 October 2024 to Thursday, 10 October 2024, both days inclusive, for the purpose of determining the Shareholders’ eligibility to attend and vote at the Rescheduled AGM. In order to be eligible to attend and vote at the Rescheduled AGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. (Hong Kong time)

on Friday, 4 October 2024, being the last share registration date.

## **FORMS OF PROXIES FOR THE RESCHEDULED AGM**

Shareholders who have not yet lodged proxy form with the Company's branch share registrar and transfer office in Hong Kong and intend to appoint a proxy to attend the Rescheduled AGM are encouraged to lodge the Second Proxy Form only, not less than 48 hours before the time appointed for holding the Rescheduled AGM or any adjournment thereof (as the case may be).

For Shareholder(s) who will remain as a Shareholder in the Company's register of members on the record date for the Rescheduled AGM i.e Monday, 7 October 2024 (the "**Record Date**") and who has already lodged the First Proxy Form with the Company's branch share registrar and transfer office in Hong Kong and, provided that the number of Shares held by the Shareholder as stated in the submitted proxy form is not more than the number of Shares actually held by such Shareholder on the Record Date, they should note that:

- (1) if no Second Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong, the First Proxy Form, if correctly completed, will be treated as a valid form of proxy lodged by the Shareholder(s). The proxy so appointed by the Shareholder under the First Proxy Form will be entitled to cast vote at his/her discretion or abstain from voting on any resolution properly put to the Rescheduled AGM, except for the resolution(s) to which the Shareholder has indicated his/her voting direction in the First Proxy Form;
- (2) if the Second Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong at a time in any event not later than 48 hours before the time appointed for holding of the Rescheduled AGM or any adjournment thereof, the Second Proxy Form, if correctly completed, will be treated as a valid form of proxy lodged by the Shareholder and will revoke and supersede the First Proxy Form previously lodged by the Shareholder; or
- (3) if the Second Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong less than 48 hours before the time appointed for the holding of the Rescheduled AGM or any adjournment thereof, or if lodged not less than 48 hours before the time appointed for the holding of the Rescheduled AGM or any adjourned meeting but is incorrectly completed, the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (1) above as if no Second Proxy Form was lodged with the Company's branch share registrar.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Company's branch share registrar and transfer office in Hong Kong by not less than 48 hours before the time appointed for the holding of the Rescheduled AGM or any adjourned meeting.

For Shareholder(s) who will remain as a Shareholder in the Company's register of members on the Record Date and who has already lodged the Second Proxy Form in accordance with the instructions printed thereon, and provided that the number of Shares held by the Shareholder as stated in the submitted proxy form is not more than the number of Shares actually held by such Shareholder on the Record Date, such proxy form will remain valid for the Rescheduled AGM and such Shareholder is not required to resubmit the proxy form.

Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the Rescheduled AGM or any adjourned meeting thereof and voting in person should they so wish.

Save for change of date of the AGM and the aforementioned, all other information and content set out in the Circular, Supplemental Circular, the Notice, the Supplemental Notice, the First Proxy Form and the Second Proxy Form remain unchanged and valid.

By order of the Board  
**Wenye Group Holdings Limited**  
**Fan Shaozhou**  
*Chairman and Chief Executive Officer*

Shenzhen, PRC, 19 September 2024

*As at the date of this announcement, the Board of the Company comprises (i) two executive directors, namely, Mr. Fan Shaozhou (Chairman and Chief Executive Officer) and Mr. Kong Guojing (Co-Chairman); (ii) four non-executive directors, namely, Mr. Chen Li, Mr. Shen Peng, Mr. Li Hongxing, and Mr. Mak Ho Fai; and (iii) three independent non-executive directors, namely, Mr. Huang Wei, Mr. Ma Kin Ling and Ms. Ye Jinyu.*