

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

FURTHER EXTENSION OF LONG STOP DATE

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 25 January 2024 and the circular of the Company dated 24 July 2024 (the “**Circular**”) in relation to the Proposed Restructuring, and the announcements of the Company dated 31 May 2024, 31 July 2024 and 30 August 2024 in relation to extensions of the Long Stop Date (the “**Announcements**”). Unless otherwise stated or defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Circular and the Announcements, Completion is subject to the Conditions Precedent being satisfied (or waived, if applicable) on or before 5:00 p.m. on 30 September 2024, or such later date as the Company and the Investor may agree in writing (the “**Long Stop Date**”). As of the date of this announcement, Conditions Precedent (a), (b), (c) and (d) have been fulfilled.

On 30 September 2024, the Company and the Investor entered into an agreement pursuant to which the parties have agreed to further extend the Long Stop Date to 31 October 2024, or such later date as the Company and the Investor may agree in writing (the “**Extended Long Stop Date**”), and Completion shall be subject to the Conditions Precedent being satisfied (or waived, if applicable) on or before 5:00 p.m. on the Extended Long Stop Date.

Save as disclosed above, all other terms and conditions of the Restructuring Agreement shall remain unchanged and in full force and effect in all respects.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jiancheng
Chairman

Hong Kong, 30 September 2024

As at the date of this announcement, the Executive Directors are Mr. Jiang Jiancheng (Chairman), Mr. Liu Xiaopeng (Vice-chairman), Mr. Ke Xionghan and Mr. Chen Chen, the Non-executive Directors are Mr. Li Jin (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei, and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.