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MayAir HK Holdings Limited
(Incorporated in Hong Kong with limited liability)

CM Hi-Tech Cleanroom Limited
捷芯隆高科潔淨系統有限公司
(Incorporated in the Cayman Islands with members' limited liability)
(Stock Code: 2115)

JOINT ANNOUNCEMENT

MONTHLY UPDATE ON
(1) PROPOSAL FOR THE PRIVATISATION OF
CM HI-TECH CLEANROOM LIMITED
BY MAYAIR HK HOLDINGS LIMITED BY WAY OF
A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE COMPANIES ACT)
(2) PROPOSED WITHDRAWAL OF LISTING OF
CM HI-TECH CLEANROOM LIMITED
AND
(3) SPECIAL DEAL RELATING TO ROLLOVER ARRANGEMENT

Joint Financial Advisers to the Offeror



ALTUS CAPITAL LIMITED

References are made to (i) the joint announcements dated 14 October 2024 and 17 October 2024 jointly published by MayAir HK Holdings Limited (the “**Offeror**”) and CM Hi-Tech Cleanroom Limited (the “**Company**”) (the “**Joint Announcements**”) in relation to, among other things, the Pre-conditional proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act; (ii) the joint announcements dated 30 October 2024 and 1 November 2024 jointly published by the Offeror and the Company in relation to the fulfilment of Pre-Conditions of the Pre-conditional proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act; and (iii) the joint announcement jointly published by the Offeror and the Company dated 4 November 2024 in relation to the

extension of time in despatch of the Scheme Document. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements.

The Company and the Offeror would like to update the Shareholders and potential investors that the Company is awaiting the Grand Court to issue an order for directions to convene the Court Meeting as of the date of this announcement. The Company and the Offeror are in the course of finalizing the information to be included in the Scheme Document, which is currently expected to be despatched on or around 19 November 2024. A detailed indicative timetable for the Proposal will be set out in the Scheme Document and in the announcement to be made by the Company and the Offeror upon despatch of the Scheme Document.

Further announcement(s) will be made in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the despatch of the Scheme Document as and when appropriate.

Warning: Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme is subject to the Conditions being fulfilled or waived (including the approval of the Rollover Arrangement as a special deal under Rule 25 of the Takeovers Code), as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the board of directors of
MayAir HK Holdings Limited
Yap Wee Keong
Director

By Order of the Board
CM Hi-Tech Cleanroom Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 14 November 2024

As at the date of this joint announcement, the directors of the Offeror are Mr. YAP Wee Keong and Ms. CHIN Kim Fa.

As at the date of this joint announcement, the directors of MayAir Technology are Mr. JIANG Li, Mr. QI Wei, Mr. YAP Wee Keong and Ms. CHIN Kim Fa, and the independent directors of MayAir Technology are Mr. SHEN Jinming, Mr. WANG Yao and Mr. WANG Hao.

The directors of the Offeror and MayAir Technology jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee and Mr. LAW Eng Hock as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than relating to the Offeror and the Offeror Concert Parties), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of the Offeror and MayAir Technology) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.