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**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

**Announcement of Unaudited Consolidated FY2024/25 Interim Results of  
Lenovo Group Limited, a Subsidiary of the Company,  
for the six months ended September 30, 2024**

On November 15, 2024, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2024/25 interim results for the six months ended September 30, 2024 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On November 15, 2024, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2024/25 interim results for the six months ended September 30, 2024 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2024/25 interim results for the six months ended September 30, 2024 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months and six months ended September 30, 2024 together with comparative figures for the corresponding period of last year:

	<b>3 months ended September 30, 2024 (unaudited) US\$ million</b>	<b>6 months ended September 30, 2024 (unaudited) US\$ million</b>	<b>3 months ended September 30, 2023 (unaudited) US\$ million</b>	<b>6 months ended September 30, 2023 (unaudited) US\$ million</b>
Revenue	17,850	33,297	14,410	27,310
Gross profit	2,796	5,356	2,522	4,774
Gross profit margin	15.7%	16.1%	17.5%	17.5%
Operating expenses	(2,145)	(4,211)	(2,008)	(3,870)
Operating profit	651	1,145	514	904
Other non-operating income/ (expenses) – net	(178)	(359)	(156)	(318)
Profit before taxation	473	786	358	586
Profit for the period	383	637	289	472
Profit attributable to equity holders of the company	359	602	249	426
Earnings per share attributable to equity holders of the company				
Basic	US2.92 cents	US4.91 cents	US2.09 cents	US3.57 cents
Diluted	US2.78 cents	US4.71 cents	US1.99 cents	US3.43 cents
		<b>As at September 30, 2024 (unaudited) US\$'000</b>	<b>As at March 31, 2024 (audited) US\$'000</b>	
Total assets		44,464,284	38,750,954	
Total liabilities		38,372,767	32,669,767	
Total equity		6,091,517	6,081,187	
Equity attributable to owners of the company		5,477,352	5,582,593	

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

November 15, 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.*