

Vision Deal HK Acquisition Corp.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7827)

(Warrant Code: 4827)

SHARE REDEMPTION ELECTION FORM FOR USE BY THE HOLDERS OF CLASS A ORDINARY SHARES (“SPAC SHARES”)

SHARE REDEMPTION ELECTION PERIOD FROM THURSDAY, 21 NOVEMBER 2024 TO 6 DECEMBER 2024 AT 3:30 P.M. (THE “EXPIRATION DATE”)

THE SHARE REDEMPTION REFERRED TO IN THIS SHARE REDEMPTION ELECTION FORM WILL NOT OCCUR IF THE REQUISITE SHAREHOLDERS’ APPROVAL FOR THE PROPOSED EXTENSION OF THE COMPLETION DEADLINE HAS NOT BEEN OBTAINED OR THE DE-SPAC TRANSACTION IS COMPLETED BEFORE THE EGM FOR APPROVAL OF THE PROPOSED EXTENSION.

SPAC Shareholders who do not wish to redeem their SPAC Shares do not need to submit/complete this Share Redemption Election Form.

The notes and instructions on the reverse of this Share Redemption Election Form should be read carefully before completing this Share Redemption Election Form.

To: Vision Deal HK Acquisition Corp. (the “Company”)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

I/We³, _____

of (address(es)) _____
being the registered holder(s) of SPAC Share(s) of the Company, hereby:

(A) elect to redeem _____ SPAC Shares⁴ (the “Share Redemption”) as represented by share certificate(s) numbered _____, which has been delivered with this Share Redemption Election Form, subject to the Cayman Companies Act, the Company Articles and the Listing Rules;

(B) request that the proceeds of the Share Redemption to be paid to the following bank account held in my/our name:

Bank name: _____

SWIFT Code: _____

Bank address: _____

Bank account name: _____

Bank account number: _____

(C) request that a share certificate evidencing the SPAC Shares not so redeemed (if any) be issued in my/our name and either (i) be made available for collection at the specified office of the Hong Kong Share Registrar* or (ii) despatched (at my/our risk) to the person whose name and address is given below by ordinary post.*

Name: _____

Address: _____

* (Delete as appropriate)

DECLARATION BY REDEEMING SPAC SHAREHOLDER

I/We hereby irrevocably:

- (a) declare and confirm that I/we have no less than the number of SPAC Shares registered under my/our names in the register of members of the Company specified above;
- (b) confirm that for the purposes of the Share Redemption, the earmarking of SPAC Shares will be processed on a one-time basis on 6 December, 2024;
- (c) confirm that I/we wish to redeem the SPAC Share(s) in accordance with the Cayman Companies Act, the Company Articles and the Listing Rules;
- (d) represent and warrant that I/we have full title to the SPAC Shares which I/we elect to redeem under this Share Redemption Election Form and there is no encumbrance or agreement, arrangement or obligation to create or give an encumbrance in relation to any of such SPAC Shares;
- (e) represent and warrant that the exercise of the Share Redemption is permitted in the jurisdiction in which I/we are located;
- (f) declare that the information and instructions set out above and elsewhere in this Share Redemption Election Form are true and accurate and I/we irrevocably authorize the Company and the Hong Kong Share Registrar to act on the said information and instructions without any liability whatsoever;
- (g) undertake and confirm that this Share Redemption Election Form, once submitted, may only be amended, withdrawn or revoked at any time up to the end of the Share Redemption Election Period by contacting the Hong Kong Share Registrar, and will be irrevocable after expiry of the Share Redemption Election Period;
- (h) confirm and understand that should the Hong Kong Share Registrar for any reason not receive this Share Redemption Election Form and the share certificates in respect of the SPAC Shares elected to be redeemed by the Expiration Date, the Company and/or the Hong Kong Share Registrar shall not be obliged to take any further action or be subject to any liability whatsoever; and
- (i) agree that all documents to be despatched by the Company and/or the Hong Kong Share Registrar (as the case may be) in connection with or arising out of the Share Redemption specified herein may be by ordinary post and at my/our risk and that the Share Redemption shall be subject to the provisions of the Cayman Companies Act, the Memorandum and Articles and the Listing Rules.

Dated: _____ Signed by SPAC Shareholder:⁵ ⁶ _____
(Signature of SPAC Shareholder)

in the presence of: _____
(Signature of Witness)

Name of Witness: _____

Address of Witness: _____

Occupation of Witness: _____

Notes and Instructions:

1. Unless otherwise indicated, capitalized used in this Share Redemption Election Form shall have the same meanings as those defined in the circular issued by the Company on 21 November 2024 (the "Circular") in relation to the proposed extension of the Completion Deadline and the extraordinary general meeting to be held on 6 December 2024.
2. The exercise of the Share Redemption shall be made in accordance with the terms and conditions as stated in the Circular. Please refer to the terms and conditions in the Circular carefully before you complete this Share Redemption Election Form.
3. Please insert full name(s) and address(es) in **BLOCK CAPITALS**.
4. Please insert the number of SPAC Share(s) to which this Share Redemption Election Form relates. If a number is inserted, this Share Redemption Election Form will be deemed to relate only to those SPAC Share(s). If no number is inserted, this Share Redemption Election Form will be deemed to not to redeem any of your SPAC Share(s).
5. In the case of joint holders of any SPAC Share(s), this Share Redemption Election Form must be signed by all joint holders of the SPAC Share(s).
6. This Share Redemption Election Form must be signed by the holder of the SPAC Share(s) whose name appears in the register of members of the Company, or his/her attorney duly authorized in writing, or in the case of a corporation, either under its common seal or under the hand of an officer or attorney duly authorized to sign the same.
7. Any alterations made to this Share Redemption Election Form must be initialled by the person who signs it.
8. In order to be valid, SPAC Shareholders who intend to elect for Share Redemption shall complete and return this Share Redemption Election Form, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority, and the share certificates in respect of the SPAC Shares elected to be redeemed, to the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not later than 3:30 p.m. on Friday, 6 December 2024. Completion and return of this Share Redemption Election Form shall not preclude SPAC Shareholders from attending, speaking and voting (whether in person or by proxy) at the EGM for the approval of the Proposed Extension of the Completion Deadline, and if they do vote they may still elect to redeem their SPAC Share(s) irrespective whether they vote for or against or abstain from voting on the proposed extension of the Completion Deadline.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this Share Redemption Election Form has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) ("PDPO"), which includes your name, address and/or email address. The supply of your Personal Data to the Company is on a voluntary basis and such data will be used for processing your instructions as stated in this Share Redemption Election Form (the "Purposes"). Your Personal Data will be disclosed or transferred to the share registrars of the Company, their respective agents or contractors, or any other third party service providers of the Company for the purpose of processing your instructions as stated in this Share Redemption Election Form, or if required to so do by law, for example, in response to a court order or a law enforcement agency's request, and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.