

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CHINA EVERGRANDE GROUP
(IN LIQUIDATION)**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

**INSIDE INFORMATION ANNOUNCEMENT
WINDING-UP PETITION AND WINDING UP ORDER AGAINST
CERTAIN SUBSIDIARIES OF THE COMPANY
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Evergrande Group (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09 and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 January 2024 in relation to the winding up of the Company, the appointment of the joint and several liquidators of the Company (the "**Liquidators**") and the suspension of trading in the shares of the Company (the "**Shares**"). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the aforesaid announcement.

WINDING-UP PETITION AGAINST TIANJI HOLDING

On 8 November 2024, the Company (acting under the instructions of the Liquidators) presented a winding-up petition against Tianji Holding Limited, an indirect subsidiary of the Company ("**Tianji Holding**") in the High Court of Hong Kong. The winding-up petition is scheduled to be heard before the High Court of Hong Kong on 15 January 2025.

Tianji Holding is a guarantor for certain offshore senior notes ("**Scenery Journey Notes**") issued by Scenery Journey Limited ("**Scenery Journey**"), a subsidiary of Tianji Holding and a member of the Group.

The Liquidators consider the winding-up petition against Tianji Holding to be in the interest of the creditors and other stakeholders of the Group.

WINDING-UP ORDER AGAINST SCENERY JOURNEY

On 18 November 2024, upon hearing the application of an ultimate beneficial holder of certain

Scenery Journey Notes, the High Court of the British Virgin Islands made a winding-up order against Scenery Journey and appointed Mr. Edward Simon Middleton and Ms. Wing Sze Tiffany Wong, both of Alvarez & Marsal Asia Limited, and Mr. Wesley Arthur Edwards of Alvarez & Marsal (BVI) Limited as the joint and several liquidators of Scenery Journey.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended with effect from 10:18 a.m. on Monday, 29 January 2024 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

Members of the public with knowledge about the affairs of the Group and information regarding the Group that could assist the investigation and realisation of assets of the Group by the Liquidators are welcome to submit relevant information via this website (<https://evergrandeliquidation.com>) or by email (infoshareeverest@alvarezandmarsal.com). For enquiries from creditors and other stakeholders of the Company, please contact the Liquidators at project_everest@alvarezandmarsal.com.

For and on behalf of
China Evergrande Group
(In Liquidation)

EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 28 November 2024

On the basis of the information as stated in the announcement of the Company dated 25 July 2024 and the register of directors of the Company, the board of directors of the Company comprises Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng as executive directors, Mr. Liang Senlin as non-executive director, and Mr. He Qi and Ms. Xie Hongxi as independent non-executive directors.