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稀 鎂 科 技 集 團 控 股 有 限 公 司
RARE EARTH MAGNESIUM TECHNOLOGY GROUP HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 601)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 19 November 2024 in relation to the Rights Issue (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement should have the same meanings as those defined in the Announcement.

The Company wishes to inform the Shareholders that due to an inadvertent clerical error in the Announcement, the first sentence in the paragraph headed “*WARNING OF THE RISKS OF DEALING IN SHARES AND THE NIL PAID RIGHTS*” on p.4 and p. 24 of the Announcement should be amended and replaced as follows (the relevant amendments have been underlined for ease of reference):

“The Shares will be dealt on an ex-rights basis from Monday, 2 December 2024.”

Save as clarified above, all other information set out in the Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Rare Earth Magnesium Technology Group Holdings Limited
Shum Sai Chit
Chairman

Hong Kong, 28 November 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Shum Sai Chit and Ms. Chi Sile; and two independent non-executive Directors, namely Mr. Cheung Sound Poon and Mr. Sheng Hong.