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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT ON PROGRESS OF A MATERIAL LITIGATION

Reference is made to the announcement of Everbright Securities Company Limited (the “**Company**”) dated December 17, 2024 in relation to a lawsuit against Jin Tong Ling Technology Group Co., Ltd. (“**Jin Tong Ling**”) and related individuals and professional institutions (the “**Litigation Case**”). The Company, as the independent financial advisor for Jin Tong Ling’s 2018 share issuance for asset acquisition and fundraising project, is among the 24 defendants named in the Litigation Case. The Nanjing Intermediate People’s Court of Jiangsu Province (the “**Court**”) ruled that the Litigation Case shall proceed under the ordinary representative litigation procedure.

The Company noted that on December 20, 2024, the China Securities Investor Services Center (the “**Center**”) issued an announcement stating that it will closely monitor the progress of the Litigation Case. If the Court subsequently issues a notice for the registration of rights in the ordinary representative litigation, the Center intends to accept the special authorization from 50 or more investors (including 50) and apply to convert the Litigation Case into a special representative litigation in accordance with the Securities Law and the Provisions on Several Issues Concerning Representative Litigation in Securities Disputes (Fa Shi [2020] No. 5) issued by the Supreme People’s Court.

The Company will closely monitor the progress of the Litigation Case and fulfill its information disclosure obligations in a timely manner.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
December 20, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Ms. Wang Yun (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Qin Xiaozheng (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).