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Goldpac Group Limited
金邦達寶嘉控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 3315)

PROFIT WARNING

This announcement is made by Goldpac Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the 11 months ended 30 November 2024 (the “**Unaudited Management Accounts**”) and the latest order book figures which will turn into revenue for December 2024, the Board expects to record (i) a decrease in the revenue by approximately 20% to 30% for the year ending 31 December 2024 as compared to the revenue for the year ended 31 December 2023 (approximately HK\$1,416.6 million); and (ii) a decrease in the profit attributable to owners of the Company by approximately 60% to 70% for the year ending 31 December 2024 as compared to the profit attributable to owners of the Company for the year ended 31 December 2023 (approximately HK\$132.1 million).

The decrease in revenue and profit attributable to owners of the Company for the year ending 31 December 2024 was primarily due to (i) the decrease in both sales price and sales volume of the products of the Group resulted from the increasing complexity, harshness and uncertainty of the economic environment, the continuous enhancement of risk control measures of Chinese commercial banks and the intensified competition in the industry; (ii) the decrease in international sales orders caused by the growing global instability; and (iii) the increase in investment in the digital transformation of the Group.

The Company will commence the process of preparing the annual results of the Group for the year ending 31 December 2024 in January 2025 and is not able at this time to disclose any further details on the above factors and their impact on the Group's profit attributable to owners of the Company for the financial year. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts, which have not been finalized and not been independently reviewed by the auditors or the audit committee of the Company. Shareholders and potential investors should refer to the annual results of the Company for the year ending 31 December 2024, which are expected to be published before the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldpac Group Limited
LU Run Ting
Chairman & Executive Director

Hong Kong, 20 December 2024

As at the date of this announcement, the executive Directors of the Company are Mr. LU Run Ting, Mr. HOU Ping, Mr. LU Runyi, Mr. WU Siqiang, Mr. LU Wai Lim and Ms. LI Yijin; and the independent non-executive Directors of the Company are Mr. JIANG Li, Ms. YE Lu and Mr. LAI Tung Kwok.