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**SINOHOPE TECHNOLOGY HOLDINGS LIMITED**

**新火科技控股有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 1611)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO**  
**(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTIONS**  
**INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**  
**(2) PROPOSED REFRESHMENT OF SCHEME MANDATE LIMIT**  
**UNDER SHARE OPTION SCHEME**  
**(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**  
**AND**  
**(4) PROPOSED AMENDMENTS TO MEMORANDUM AND**  
**ARTICLES OF ASSOCIATION**  
**AND**  
**CLARIFICATION ANNOUNCEMENT IN RELATION TO ANNUAL RESULTS**  
**ANNOUNCEMENT FOR THE YEAR ENDED 30 SEPTEMBER 2024**

Reference is made to (i) the announcements dated 16 August 2024, 6 September 2024, 24 September 2024, 22 October 2024 and 22 November 2024 of Sinohope Technology Holdings Limited (the “**Company**”) in relation to, among others, the Proposed Acquisitions and (ii) the annual results announcement of the Company for the year ended 30 September 2024 dated 16 December 2024 (“**2024 Annual Announcement**”) (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the announcement dated 22 November 2024, it was expected that the Circular including, among other things, (i) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions; (ii) the accountants’ report of the Target Group; (iii)

the management discussion and analysis of the Target Group; and (iv) the unaudited pro forma financial information of the enlarged Group, would be despatched on or before 23 December 2024.

As additional time is required to prepare and finalise the information, such as the financial information of the Company covering its financial statements for the year ended 30 September 2024, to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 23 January 2025.

#### **CLARIFICATION IN RELATION TO 2024 ANNUAL ANNOUNCEMENT**

The Board would like to clarify and correct that, in the section “MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS” of the 2024 Annual Announcement, all Directors have confirmed that they fully complied with the requirements under the Model Code for the year ended 30 September 2024 with no exception.

Save for the above clarification, all information in the 2024 Annual Announcement remains unchanged.

By Order of the Board  
**SINOHOPE TECHNOLOGY HOLDINGS LIMITED**  
**Du Jun**  
*Executive Director*

Hong Kong, 23 December 2024

*As at the date of this announcement, the Board comprises (1) Mr. Li Lin (Chairman) as a non-executive Director; (2) Mr. Du Jun (Chief Executive Officer) and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.*