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Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the accompanying offer document dated 24 December 2024 (the "Offer Document") issued by Jingfeng Holding Limited as the offeror (the "Offeror").

除文義另有所規定外，本接納表格所用詞彙與隨附景豐控股有限公司(作為要約人)「要約文件」刊發日期為2024年12月24日之要約文件「要約文件」所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

供閣下有意接納要約時使用之接納及轉讓表格。



GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 00468)

(股份代號：00468)

FORM OF ACCEPTANCE AND TRANSFER

OF ORDINARY SHARE(S) OF PAR VALUE HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED

紛美包裝有限公司

已發行股本中每股面值0.01港元之普通股股份之接納及轉讓表格

All parts should be completed except the sections marked "Do not complete"

除註明「請勿填寫本欄」的部分外，每項均須填寫

Receiving Agent: Computershare Hong Kong Investor Services Limited
Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
接收代理：香港中央證券登記有限公司
香港灣仔皇后大道東183號合和中心17樓1712-16號舖

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary share(s) of HK\$0.01 each in the issued share capital of Greatview Aseptic Packaging Company Limited (the "Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Offer Document, and the Transferee hereby agrees to accept and hold the Share(s) subject to such terms and conditions. 按照下列代價，下列「轉讓人」謹此在本表格及要約文件中所載之條款及條件規限下，將以下註明由轉讓人所持有紛美包裝有限公司已發行股本中每股面值0.01港元之普通股股份(「股份」)轉讓予下列「承讓人」，而承讓人謹此同意在有關條款及條件規限下接納及持有相關股份。		
Total number of Share(s) to be transferred (Note 1) 將予轉讓的股份總數(附註1)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	Telephone number: 電話號碼：
CONSIDERATION (Note 2) 代價(附註2)	HK\$2.65 in cash for each Offer Share 每股要約股份現金2.65港元	
TRANSFEEE 承讓人	Name 名稱：	Jingfeng Holding Limited 景豐控股有限公司
	Correspondence Address 通訊地址：	Suite 603, 6/F, Laws Commercial Plaza, 788 Cheung Sha Wan Road, Kowloon, Hong Kong 香港九龍長沙灣道788號羅氏商業廣場6樓603室
	Occupation 職業：	Corporation 法人團體

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署 _____

Name of Witness 見證人姓名 _____

Address of Witness 見證人地址 _____

Occupation of Witness 見證人職業 _____

Signature(s) of Transferor(s) or its duly authorised agent(s)/company chop, if applicable

轉讓人或其正式授權代理簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance

提交本接納表格之日期

The signing Transferor(s) hereby acknowledge(s) that the signing and submission of this Form of Acceptance do not render the transfer of Shares contemplated hereunder becoming effective.

The transfer of Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below, and registration.

轉讓人謹此確認，簽署及提交本接納表格不會使據此擬進行的股份轉讓生效。據此擬進行的股份轉讓須待承讓人於下述轉讓日期簽署及登記後方可作實。

Do not complete 請勿填寫本欄	
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：	For and on behalf of 代表 Jingfeng Holding Limited 景豐控股有限公司
Signature of witness 見證人簽署 _____	Authorised Signatory(ies) 獲授權簽署人
Name of witness 見證人姓名 _____	_____
Address of witness 見證人地址 _____	Signature(s) of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理簽署
Occupation of witness 見證人職業 _____	Date of transfer 轉讓日期 _____

Note 1: Insert the total number of Shares for which the Offer is accepted. If no number is specified or if the total number specified in the form is greater than the Shares tendered by you as supported by the accompanying Share certificate(s), transfer receipt(s) and/or any other documents of title (and/or any satisfactory indemnity or indemnities required in respect thereof), or an illegible number or character is inserted, your Form of Acceptance will be considered incomplete and will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Receiving Agent by not later than 4:00 p.m. on the Closing Date.

附註1: 請填上接納要約之股份總數。倘並無指定數目或倘本表格內指定之總數超過閣下所提交之股份(以隨附的股票、過戶收據及/或任何其他所有權文件(及/或任何就此所需之一份或多份令人信納的彌償保證書)證明)，或填上難以辨識的數目或字樣，則閣下的接納表格將被視為並未填妥，並會退回閣下更正及再次提交。任何經更正接納表格必須於不遲於截止日期下午四時正前再行提交並送達接收代理。

Note 2: Subject to the Offer becoming unconditional in all respects, the consideration will be paid to a Shareholder who has validly accepted the Offer less seller's ad valorem stamp duty.

附註2: 待要約於各方面成為無條件後，向已有效接納要約的股東支付的代價將扣除賣方從價印花稅。

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
所有聯名登記持有人均須於本欄簽署

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s). China International Capital Corporation Hong Kong Securities Limited and CCB International Capital Limited (collectively, the "Financial Advisers") are making the Offer on behalf of the Offeror. The making of the Offer to persons with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws and regulations of the relevant jurisdictions. Overseas Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should inform themselves about and observe any applicable legal requirements and, where necessary, seek independent legal advice. If you wish to accept the Offer, it is your sole responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection with the acceptance of the Offer, including obtaining any governmental, exchange control or other consents, or filing and registration requirements which may be required, or the compliance with other necessary formalities or legal requirements, and the payment of any transfer or other taxes or other required payments due in respect of such jurisdiction. Acceptance of the Offer by you will be deemed to constitute a representation and warranty from you to the Offeror and its advisers (including the Financial Advisers) that you have observed and are permitted under all applicable laws and regulations to receive and accept the Offer (and any revision thereof), and that you have obtained all requisite governmental, exchange control or other consents and made all registrations and filings in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or duties or other required payments due from you in connection with such acceptance in any jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You should consult your professional advisers if in doubt. The Offeror, the Offeror Concert Parties, the Financial Advisers, the Receiving Agent, their respective ultimate beneficial owners, directors, officers, agents and associates and any other person involved in the Offer shall be entitled to be fully indemnified and held harmless by such person for any taxes as such person may be required to pay. This Form of Acceptance should be read in conjunction with the accompanying Offer Document.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

The Offer is conditional. Shareholders are advised to read the Offer Document and when necessary, seek professional advice before completing this Form of Acceptance. To accept the Offer made by the Financial Advisers on behalf of the Offeror to acquire your Shares at a price of HK\$2.65 per Offer Share, you should complete and sign this Form of Acceptance overleaf and deliver this entire form, together with the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the number of Shares in respect of which you intend to accept the Offer, by post or by hand, marked "Greatview Aseptic Packaging Company Limited — Offer" on the envelope to the Receiving Agent, Computershare Hong Kong Investor Services Limited at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:00 p.m. on 21 January 2025, or such later time(s) and/or date(s) as the Offeror may determine and announce with the consent of the Executive in accordance with the Takeovers Code. The provisions contained in Appendix I to the Offer Document are incorporated into and form part of this Form of Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the sections headed "Procedures for Acceptance of the Offer" and "Nominee Registration" in Appendix I to the Offer Document in particular as to the matters which you should consider.

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: The Offeror and the Financial Advisers

1. My/Our execution of this Form of Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by the Financial Advisers for and on behalf of the Offeror, as contained in the Offer Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance. I/We understand and acknowledge that, if no number is inserted in the box titled "Total number of Shares(s) to be transferred" or a number inserted on this Form of Acceptance is greater than the Shares tendered by me/us as supported by the accompanying Share certificate(s), transfer receipt(s) and/or any other documents of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for Shares tendered for acceptance of the Offer or an illegible number or character is inserted, my/our Form of Acceptance will be considered to be incomplete and accordingly, my/our acceptance of the Offer will be invalid, and the form will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the Receiving Agent on or before the latest time for acceptance of the Offer on the Closing Date; my/our irrevocable acceptance that the provisions of this Form of Acceptance and the other terms and conditions in the Offer Document are deemed to be incorporated into the terms and conditions of the Offer;
 - (b) my/our irrevocable instruction and authority to the Offeror and/or the Financial Advisers or their respective agent(s) to collect from the Company or the Share Registrar on my/our behalf the Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Receiving Agent and to authorise and instruct the Receiving Agent to hold such Share certificate(s), subject to the terms and conditions of the Offer, as if it/ they was/were delivered to the Receiving Agent together with this Form of Acceptance;
 - (c) my/our irrevocable instruction and authority to the Offeror and/or the Financial Advisers or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the consideration to which I/we shall have become entitled under the terms of the Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event not later than seven (7) Business Days after the date of receipt by the Receiving Agent of a complete and valid acceptance of the Offer, or after the date on which the Offer becomes or is declared unconditional in all respects, whichever is the later;
(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)
- Name: (in BLOCK LETTERS)** _____
Address: (in BLOCK LETTERS) _____

 - (d) my/our irrevocable instruction and authority to the Offeror and/or the Financial Advisers and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) or any necessary instrument of transfer or other documents to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on the Form of Acceptance in accordance with the provisions of that Ordinance;
 - (e) my/our irrevocable instruction and authority to the Offeror and/or the Financial Advisers and/or such person or persons as any of them may direct to complete, amend and execute this Form of Acceptance or any document on my/our behalf in connection with my/our acceptance of the Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct fully paid and free from any mortgage, charge, pledge, lien, equities, hypothecation or other encumbrance, priority or security interest, deferred purchase, title retention, leasing, sale-and-repurchase or sale-and-leaseback arrangement, rights of pre-emption and any other third party rights of any nature or any agreement for any of the same and together with all rights attaching to them as at the Closing Date or subsequently becoming attached to them, including the right to receive in full all dividends and other distributions, if any, the record date of which is on or after the Closing Date; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or the Financial Advisers and/or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and the Financial Advisers that (i) the Shares held by me/us to be acquired under the Offer are sold free from any mortgage, charge, pledge, lien, equities, hypothecation or other encumbrance, priority or security interest, deferred purchase, title retention, leasing, sale-and-repurchase or sale-and-leaseback arrangement, rights of pre-emption and any other third party rights of any nature or any agreement for any of the same and together with all rights attaching to them as at the Closing Date or subsequently becoming attached to them, including the right to receive in full all dividends and other distributions, if any, the record date of which is on or after the Closing Date; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, their beneficial owner and parties acting in concert with any of them, the Financial Advisers or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/We authorise and request you to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
Note: If I/we submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant Share certificate(s) is/are collected by any of the Offeror and/or the Financial Advisers or any of their agent(s) from the Company or the Share Registrar on my/our behalf, I/we shall be returned such Share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer.
5. I/We warrant and represent to the Offeror and the Financial Advisers that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror or its nominee by way of acceptance of the Offer.
6. I/We warrant and represent to the Offeror and its advisers (including the Financial Advisers) that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registrations or filings required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that I/we have not taken or omitted to take any action which will or may result in the Offeror and its advisers (including the Financial Advisers), or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Offer or my/our acceptance thereof and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror and the Financial Advisers that I/we shall be fully responsible for payment of any transfer or other taxes and duties in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
10. I/We understand that no acknowledgement of receipt of any Form of Acceptance, Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
11. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror and the Financial Advisers (so as to bind my/our successors and assignees) that, subject to the Offer having become or been declared unconditional in all respects, in respect of the Shares which are accepted under the Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
 - (b) my/our agreement not to exercise any such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend in person any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company. I/we hereby expressly revoke such appointment.

本接納表格乃重要文件，請即處理。

閣下如對本接納表格任何部分或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本接納表格及隨附之要約文件送交買方或承讓人或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買方或承讓人。

中國國際金融香港證券有限公司及建銀國際金融有限公司(統稱「財務顧問」)茲代表要約人提出要約。向登記地址位於香港境外司法權區之人士提出要約或會受到相關司法權區法律及法規所禁止或影響。倘海外股東為香港境外司法權區之公民或居民或國民，則應自行了解及遵守任何適用法律規定，並於有需要時尋求獨立法律意見。閣下如欲接納要約，則須全權負責自行確保就接納要約全面遵守有關司法權區之法例及規例，包括取得任何可能必要的政府、外匯管制或其他同意、或備案及登記規定，或辦妥其他必要的正式手續，或遵守法律規定，以及繳納就該司法權區應付的任何過戶或其他稅項或其他所需款項。閣下接納要約將被視為構成閣下向要約人及其顧問(包括財務顧問)所作之聲明及保證，表示閣下已遵守所有適用法例及規例以及根據所有適用法例及規例獲允許接收及接納要約(及其任何修訂)，而閣下已根據一切必要正式手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意以及辦理一切登記及存檔手續，並已就有關接納支付閣下於任何司法權區應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項，而有關接納將根據一切適用法例及規例屬有效及具約束力。閣下如有疑問，應諮詢閣下之專業顧問。要約人、要約人一致行動人士、財務顧問、接收代理、彼等各自之最終實益擁有人、董事、高級職員、代理及聯繫人及任何其他參與要約之人士均有權就有關人士可能需要支付之任何稅項獲得有關人士提供全額彌償保證並確保不致遭受損害。本接納表格應與隨附之要約文件一併閱覽。

本接納表格之填寫方法

要約附帶條件。股東於填寫本接納表格前務請閱覽要約文件及於有需要時尋求專業意見。為接納財務顧問代表要約人就按每股要約股份0.65港元之價格收購閣下之股份所提出之要約，閣下應填妥及簽署本接納表格背頁，並將整份表格連同閣下欲接納股份要約所涉及之股份數目之相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)，不遲於2025年1月21日下午四時正(或要約人按照收購守則並經執行人員同意後可能決定及公佈之有關較後時間及/或日期)郵寄或由專人送達接收代理香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-16號舖(信封須註明「紛美包裝有限公司—要約」)。要約文件附錄一之條文納入本接納表格並構成其中部分。

注意事項：如閣下以代名人或其他身份代表另一位人士持有股份，敬請閱覽要約文件附錄一「要約之接納程序」及「代名人登記」各節，尤其關於閣下應加以考慮的該等事項。

有關要約之接納表格

致：要約人及財務顧問

- 本人/吾等一經簽立本接納表格之背頁(不論該表格是否已註明日期的)，本人/吾等之承繼人及受讓人將受此約束，並將構成：
 - 本人/吾等不可撤回地就本接納表格上所註明之股份數目，按照及根據要約文件及本接納表格所述之代價及受其條款及條件所規限，接納要約文件所載由財務顧問代表要約人提出之要約。本人/吾等明白及知悉，倘並無於「將予轉讓的股份總數」一欄填上數目，或於本接納表格填上之數目大於本人/吾等就接納要約所提交之股份(以隨附的股票、過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之彌償保證書)證明，或填上難以辨識的數目或字樣，則本人/吾等之接納表格將被視為並未填妥。因此，本人/吾等之要約接納將會無效，且表格將退回予本人/吾等進行修改及重新遞交。任何經更正之表格必須於接納要約之最後時間或之前並於截止日期重新提交並送達接收代理；本人/吾等不可撤回地接受，本接納表格的條款以及要約文件中的其他條款及條件被視為已納入要約的條款及條件；
 - 本人/吾等不可撤回地指示及授權要約人及/或財務顧問或彼等各自之代理，代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或任何其他所有權文件(如有)(及/或就此所需任何令人可信納之一份或多份彌償保證書)，憑此向公司或股份過戶登記處領取本人/吾等就股份應獲發之股票，並將有關股票送交接收代理，以及授權及指示接收代理按照要約之條款及條件持有該等股票，猶如該等股票已連同本接納表格一併交回接收代理；
 - 本人/吾等不可撤回地指示及授權要約人及/或財務顧問或彼等各自之代理，就本人/吾等根據要約條款應得之代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後盡早惟無論如何不遲於接收代理接獲完整及有效的要約接納之日或要約於各方面成為或宣佈成為無條件當日(以較後者為準)後七(7)個營業日內，按以下地址以普通郵遞方式寄予以下人士，或倘並無於下欄填上姓名及地址，則按公司股東名冊所示登記地址寄予本人或吾等當中所列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等承擔；
(附註：倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) _____
地址：(請用正楷填寫) _____

 - 本人/吾等不可撤回地指示及授權要約人及/或財務顧問及/或彼等任何一方可能就此指定之人士，代表本人/吾等製備及簽立香港法例第117章印花稅條例規定本人/吾等作為根據要約出售股份之賣方須製備及簽立之成交單據或本人/吾等作為根據要約出售股份之賣方須作出及簽署的任何必須轉讓文書或其他文件，並按照該條例之條文安排該單據加蓋印花及安排在本接納表格背頁證明；
 - 本人/吾等不可撤回地指示及授權要約人及/或財務顧問及/或彼等任何一方可能指定之人士，代表本人/吾等填妥、修訂及簽立本接納表格或任何有關本人/吾等接納要約之文件，並作出任何其他其可能屬必要或權宜之行為，以將本人/吾等交回以接納要約之股份轉歸要約人及/或其可能指定之人士所有；
 - 本人/吾等承諾於可能屬必要或合宜時簽立有關其他文件及作出有關行為及事項，以進一步確保本人/吾等根據接納要約呈交之股份轉讓予要約人或其可能指定之人士，而該等股份已繳足股款且不附帶任何按揭、押記、質押、留置權、衡平權、押貨預支或其他產權負擔、優先權或抵押權益、遞延採購、所有權保留、租賃、售後回購或售後租回安排、優先購買權及任何性質的任何其他第三方權利或就任何以上各項所訂立的任何協議，並連同其於截止日期當日或之後所附帶之一切權利，包括悉數收取所有股息及其他分派(如有)之權利，前提是記錄日期為截止日期當日或之後日期；及
 - 本人/吾等同意追認要約人及/或財務顧問及/或彼等各自之代理或彼等任何一方可能指定之人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人/吾等明白本人/吾等接納要約，將被視為構成本人/吾等向要約人及財務顧問聲明及保證，(i)本人/吾等所持將根據要約被收購之股份，於出售時概不附帶任何按揭、押記、質押、留置權、衡平權、押貨預支或其他產權負擔、優先權或抵押權益、遞延採購、所有權保留、租賃、售後回購或售後租回安排、優先購買權及任何性質的任何其他第三方權利或就任何以上各項所訂立的任何協議，並連同其於截止日期當日或之後所附帶之一切權利，包括悉數收取所有股息及其他分派(如有)之權利，前提是記錄日期為截止日期當日或之後日期；及(ii)本人/吾等並無採取或遺漏任何行動而將會或可能致使要約人、彼等之實益擁有人及與彼等任何一方一致行動之人士、財務顧問或任何其他人士違反任何地區與要約或本人/吾等接納要約有關之法律或監管規定，且本人/吾等根據所有適用法例及規例獲允許接收及接納要約及其任何修訂，而按照所有適用法例及規例，該接納乃屬有效及具有約束力。倘本人/吾等之接納按照要約條款屬無效，則上文第1段所載之所有指示、授權及承諾將告終止。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)連同已正式註銷之本接納表格以普通郵遞方式一併寄予上文第1(c)段所列之人士及地址，或如未有列明姓名及地址，則按公司股東名冊所示登記地址寄予本人或吾等當中所列首位者(如為聯名登記股東)，郵誤風險概由本人/吾等承擔。
附註：倘本人/吾等於接納要約時提交過戶收據，而要約人及/或財務顧問或彼等之任何代理在此期間代表本人/吾等從公司或股份過戶登記處領取有關股票，則發還予本人/吾等者將為該(等)股票而非過戶收據。
- 本人/吾等明白本人/吾等持有之全部/部分股份之相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需並令人可信納之一份或多份彌償保證書)，將由閣下按要約之條款及條件持有。
- 本人/吾等向要約人及財務顧問保證及聲明，本人/吾等為本接納表格所列股份數目之登記股東，而本人/吾等有十足權利、權力及授權以接納要約之方式，向要約人或其代名人出售及移交本人/吾等股份之所有權及擁有權。
- 本人/吾等向要約人及其顧問(包括財務顧問)保證及聲明，本人/吾等已遵守本人/吾等位於公司股東名冊上之所有適用法例及規例，以及根據所有適用法例及規例獲允許接納要約及其任何修訂；而本人/吾等已取得一切所需之政府、外匯管制或其他方面之同意，以及遵守所有必要正式手續及監管或法律規定辦理一切登記或存檔手續；且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項；且本人/吾等並無採取或不採取任何行動而將引致或可能引致要約人及其顧問(包括財務顧問)、或任何其他人士違反任何司法管轄區與要約或其本人/吾等接納有關之法律或監管規定，而有關接納將根據一切適用法例及規例屬有效及具約束力。
- 本人/吾等向要約人及財務顧問保證，本人/吾等將就交付在公司股東名冊所示本人/吾等地址所在司法權區關於本人/吾等接納要約方面之任何轉讓或其他稅項及徵稅負責。
- 本人/吾等知悉，除要約文件及本接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回。
- 本人/吾等知悉，本人/吾等以接納要約之方式售予要約人之股份將以要約人或其代名人之名義登記。
- 本人/吾等明白，任何接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何令人可信納之一份或多份彌償保證書)概不獲發確收收據。本人/吾等亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等就根據要約已獲接納，而其接納並未被有效撤回及並非以要約人之名義或按其指示登記之股份，待要約於各方面成為或宣佈成為無條件，向要約人及財務顧問不可撤回地承諾、聲明、保證及同意(以約束本人/吾等之繼承人及受讓人)：
 - 不可撤回地授權要約人或其代理代表本人/吾等簽署任何同意書、或任何續承公司任何股東大會通知，及/或出席及/或簽立有關該等股份之代表委任表格以委任要約人提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人/吾等行使該等股份所附帶之投票權，而該等投票將以要約人全權酌釐定之方式作出；及
 - 本人/吾等同意，在未經要約人之同意下不會行使任何有關權利，以及本人/吾等不可撤回地承諾不會就任何股東大會委任代表或親身出席股東大會，以及在上述文規限下，如本人/吾等以往已就公司股東大會委任代表(而該代表並非要約人或其代名人或獲委任人士)出席有關大會或作出投票，則本人/吾等謹此聲明撤回有關委任。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, the Financial Advisers and the Receiving Agent in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer. It is important that you should inform the Offeror and/or the Financial Advisers and/or the Receiving Agent immediately of any inaccuracies in the data supplied.

2. Purpose

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of the Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing notices and communications from the Offeror, the Financial Advisers, the Company, the Share Registrar, the Receiving Agent and/or their respective agents, officers and advisers;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC or any applicable regulatory or governmental bodies, or otherwise to comply with any legal obligation to which any of the Offeror, the Financial Advisers and/or the Receiving Agent (as the case may be) is subject;
- any other purpose in connection with the business of the Offeror, the Financial Advisers, the Company and/or the Receiving Agent; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, the Financial Advisers and/or the Receiving Agent to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or the Financial Advisers and/or the Company and/or the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Financial Advisers, the Company, the Receiving Agent and/or any of their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or the Financial Advisers and/or the Company and/or the Receiving Agent and/or their respective agents, officers and advisers, in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or the Financial Advisers and/or the Company and/or the Receiving Agent and/or their respective agents, officers and advisers consider(s) to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror, the Financial Advisers and the Receiving Agent will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or the Joint Financial Advisers and/or the Company and/or the Receiving Agent and/or their respective agents, officers and advisers hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or the Financial Advisers and/or the Company and/or the Receiving Agent and/or their respective agents, officers and advisers have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, the Financial Advisers, the Company and/or the Receiving Agent (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、財務顧問及接收代理對個人資料之政策及慣例以及香港法例第486章個人資料(私隱)條例(「條例」)。

1. 收集閣下個人資料之原因

為就閣下之股份接納要約，閣下須提供所需個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據要約應得之代價。如所提供之資料有任何不準確，閣下須即時知會要約人及/或財務顧問及/或接收代理。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本接納表格及要約文件載列之條款及申請手續；
- 登記以閣下名義之股份轉讓；
- 保存或更新有關公司之股東名冊；
- 進行或協助進行簽名核實，以及進行任何其他資料核實或交換；
- 自要約人、財務顧問、公司、股份過戶登記處、接收代理及/或彼等各自之代理、高級職員及顧問發佈通知及通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權利申索；
- 按法例、規則或規例規定(無論屬法定或其他規定)作出披露，包括向聯交所、證監會或任何適用監管或政府機構披露，或另行遵守要約人、財務顧問及/或接收代理(視情況而定)須遵守的任何法律義務；
- 有關要約人、財務顧問、公司及/或接收代理業務之任何其他用途；及
- 有關上文任何其他附帶或關連用途及/或令要約人、財務顧問及/或接收代理得以履行彼等對股東及/或監管機構之責任及股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及/或財務顧問及/或公司及/或接收代理為達致上述或有關任何上述用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、財務顧問、公司、接收代理及/或彼等各自之任何代理、高級職員及顧問；
- 為要約人及/或財務顧問及/或公司及/或接收代理及/或彼等各自之代理、高級職員及顧問之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何適用監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或財務顧問及/或公司及/或接收代理及/或彼等各自之代理、高級職員及顧問於有關情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

要約人、財務顧問及接收代理將按收集個人資料所需用途保留本表格內提供之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

5. 存取及更正個人資料

條例規定，閣下有權確認要約人及/或財務顧問及/或公司及/或接收代理及/或彼等各自之代理、高級職員及顧問是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據條例，要約人及/或財務顧問及/或公司及/或接收代理及/或彼等各自之代理、高級職員及顧問有權處理任何資料之存取請求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、財務顧問、公司及/或接收代理(視情況而定)。

閣下簽署本接納表格即表示同意上述所有條款。