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Jingfeng Holding Limited
景豐控股有限公司

(incorporated in Hong Kong with limited liability)

DESPATCH OF OFFER DOCUMENT
RELATING TO
VOLUNTARY CONDITIONAL CASH OFFER
BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG
KONG SECURITIES LIMITED AND
CCB INTERNATIONAL CAPITAL LIMITED
ON BEHALF OF
JINGFENG HOLDING LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN GREATVIEW ASEPTIC
PACKAGING COMPANY LIMITED (OTHER THAN THOSE
ALREADY HELD OR AGREED TO BE ACQUIRED BY JINGFENG
HOLDING LIMITED AND THE OFFEROR CONCERT PARTIES)

Lead Financial Adviser to the Offeror



Joint Financial Adviser to the Offeror



Reference is made to (i) the announcement dated 9 May 2024 published by Jingfeng Holding Limited (the “**Offeror**”) in relation to the pre-conditional voluntary general cash offer by China International Capital Corporation Hong Kong Securities Limited and CCB International Capital Limited on behalf of the Offeror for all the issued shares in Greatview Aseptic Packaging Company Limited (the “**Company**”) (other than those already owned by the Offeror and the Offeror Concert Parties) (the “**Rule 3.5 Announcement**”); (ii) the announcement dated 30 May 2024 published by the Offeror in relation to the progress update and extension of the latest date for despatch of the Offer Document; (iii) the announcement dated 28 June 2024 published by the Offeror in relation to the satisfaction of the Pre-Condition in relation to the Shandong NewJF shareholders approval and status update on other Pre-Conditions; (iv) the announcements dated 29 July 2024, 29 August 2024, 30 September 2024 and 11 November 2024 published by the Offeror in relation to the progress update; (v) the announcement dated 10 October 2024 published by the Offeror in relation to the completion of the relevant filing with the Ministry of Commerce for outbound direct investment in the PRC in relation to the Offer; (vi) the announcement dated 19 November 2024 published by the Offeror in relation to the completion of the merger control filing with the Anti-trust Bureau of SAMR in relation to the Offer; (vii) the announcement dated 11 December 2024 published by the Offeror in relation to the completion of outbound direct investment filing with National Development and Reform Commission in respect of the Offer; and (viii) the announcement dated 20 December 2024 published by the Offeror in relation to the satisfaction of all Pre-conditions. Capitalised terms used herein shall have the same meanings as defined in the Rule 3.5 Announcement unless otherwise defined herein.

DESPATCH OF THE OFFER DOCUMENT

The Offer Document containing, among other things, details of the Offer, the reasons for making the Offer, the intentions of the Offeror in respect of the Group and certain background information of the Offeror, together with the Form of Acceptance, will be despatched to the Shareholders on 24 December 2024 in accordance with the Takeovers Code.

Copies of the Offer Document and the accompanying Form of Acceptance are also available on the websites of the Stock Exchange.

Shareholders are encouraged to read the Offer Document and the Form of Acceptance carefully before deciding whether or not to accept the Offer. If the Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

EXPECTED TIMETABLE

The expected timetable set out below is indicative only and may be subject to change. Further announcement(s) will be made by the Offeror in the event of any changes to the timetable as and when appropriate. Unless otherwise specified, all time and date references contained in this announcement, the Offer Document and the Form of Acceptance refer to Hong Kong time and dates.

Event	Expected date and time
Despatch Date of this Offer Document and the accompanying Form of Acceptance (<i>Note 1</i>)	Tuesday, 24 December 2024
Commencement of the Offer (<i>Note 1</i>)	Tuesday, 24 December 2024
Latest date for posting of the Response Document (<i>Note 2</i>)	Tuesday, 7 January 2025
First Closing Date (unless revised or extended by the Offeror) (<i>Note 3</i>)	Tuesday, 21 January 2025
Latest time and date for acceptance of the Offer on the First Closing Date (<i>Notes 3 and 4</i>)	by 4:00 p.m. on Tuesday, 21 January 2025
Announcement of the results of the Offer as at the First Closing Date, to be posted on the website of the Stock Exchange	by 7:00 p.m. on Tuesday, 21 January 2025
Latest date for despatch of cheques for payment of the amounts due in respect of valid acceptances received under the Offer at or before 4:00 p.m. on the First Closing Date (assuming the Offer becomes or is declared unconditional in all respects on the First Closing Date) (<i>Note 5</i>)	Tuesday, 4 February 2025
Latest time by which the Offer can be declared unconditional as to acceptances (<i>Note 6</i>)	Monday, 24 February 2025
Latest time by which the Offer can be declared unconditional in all respects (<i>Note 7</i>)	Monday, 17 March 2025

Notes:

1. The Offer is made on Tuesday, 24 December 2024, being the date of the Offer Document, and is open for acceptance on and from that date until 4:00 p.m. on the First Closing Date, being Tuesday, 21 January 2025 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code.
2. In accordance with the Takeovers Code, the Company is required to post the Response Document within 14 days from the posting of the Offer Document, unless the Executive consents to a later date. Such consent will only be given if the Offeror agrees to extend the Closing Date by the number of days in respect of which the delay in the posting of the Response Document is agreed.
3. The latest time and date for acceptances to be lodged under the Offer are 4:00 p.m. on Tuesday, 21 January 2025, unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. In accordance with the Takeovers Code, where the Response Document is posted after the date on which the Offer Document is posted, the Offer must initially be open for acceptance for at least 28 days following the date on which the Offer Document is posted. The Offeror has the right under the Takeovers Code to extend the Offer until such date as it may determine subject to compliance with the Takeovers Code (or as permitted by the Executive in accordance with the Takeovers Code). An announcement will be issued by the Offeror on the website of the Stock Exchange by 7:00 p.m. on the First Closing Date in compliance with Rule 19.1 of the Takeovers Code, stating the results of the Offer and whether the Offer has become or is declared unconditional, or whether the Offer has been revised or extended to another closing date. If the Offer has become or been declared unconditional as to acceptances, at least 14 days' notice in writing must be given, before the Offer are closed to the Shareholders who have not accepted the Offer.
4. Beneficial owners of the Offer Shares who hold their Offer Shares in CCASS directly as an investor participant or indirectly via a broker or custodian participant should note the timing requirements for causing instructions to be made to CCASS in accordance with the General Rules of CCASS and CCASS Operational Procedures. Acceptances of the Offer are irrevocable and not capable of being withdrawn, except as permitted under the Takeovers Code. Please refer to the section headed "Right of Withdrawal" in Appendix I to the Offer Document for further information on the circumstances where acceptances may be withdrawn.
5. Remittances in respect of the Offer Shares (after deducting the sellers' ad valorem stamp duty, as applicable) tendered for acceptance under the Offer will be despatched to the accepting Shareholders by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days after the later of (i) the Unconditional Date and (ii) the date on which the duly completed Form of Acceptance and the relevant documents of title of the Offer Shares are received by the Receiving Agent to render each of such acceptance of the Offer complete and valid in accordance with the Takeovers Code, the Offer Document and the accompanying Form of Acceptance. Please refer to the sections headed "Procedures for Acceptance of the Offer" and "Settlement of the Offer" in Appendix I to the Offer Document and the accompanying Form of Acceptance for further information.
6. In accordance with the Takeovers Code, except with the consent of the Executive, the Offer may not become or be declared unconditional as to acceptances after 7:00 p.m. on the 60th day after the Despatch Date (or such later day as permitted by the Executive in accordance with the Takeovers Code). Accordingly, unless the Offer has previously become or been declared unconditional as to acceptances or has been extended with the consent of the Executive, the Offer will lapse at 7:00 p.m. on Monday, 24 February 2025 (or such later day as permitted by the Executive in accordance with the Takeovers Code).
7. In accordance with Rule 15.7 of the Takeovers Code, except with the consent of the Executive, all conditions must be fulfilled, or the Offer will lapse within 21 days of the First Closing Date or of the date the Offer becomes or is declared unconditional as to acceptances, whichever is later.

WARNING

Shareholders of and potential investors in the Company should note that the Offer will be subject to the satisfaction or (if capable of being waived) waiver of the Conditions on or before the Conditions Long Stop Date. Accordingly, the Offer may or may not become unconditional. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their positions, they should consult their professional advisers.

By order of the sole director of
Jingfeng Holding Limited
景豐控股有限公司
Yuan Xunjun
Sole Director

Shandong, the PRC, 24 December 2024

As at the date of this announcement, the sole director of the Offeror is Mr. Yuan Xunjun.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement, and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the board of directors of Shandong NewJF comprises Mr. Yuan Xunjun, Ms. Guo Xiaohong, Mr. Liu Baozhong, Mr. Jiao Bo, Mr. Wei Gonghai and Ms. Zhang Daorong as the non-independent directors, Mr. Shao Bin, Mr. Chen Xuejun, Ms. Lan Peizhen and Mr. Shi Daojin as the independent directors.

The directors of Shandong NewJF jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The information relating to the Group and the Shareholders (other than the Offeror) in this announcement has been extracted from or based on the published information of the Company. The only responsibility accepted by the sole director of the Offeror and the directors of Shandong NewJF in respect of such information is for the correctness and fairness of its reproduction or presentation.