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**凱知樂**

**Kidsland International Holdings Limited**

**凱知樂國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2122)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 27 December 2024 regarding (i) the connected transaction in relation to the loan capitalisation involving issue of new shares and convertible preference shares under specific mandate; and (ii) the proposed amendments to the articles of association. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Loan Capitalisation; (ii) further details of the Proposed Articles Amendment; (iii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Loan Capitalisation; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Loan Capitalisation; and (v) other information required under the Listing Rules, was expected to be despatched to the Shareholders on or before 7 January 2025.

As additional time is required to finalise certain information to be included in the circular, the Company expects that the despatch date of the circular will be delayed to a date on or before 9 January 2025.

By order of the Board

**Kidsland International Holdings Limited**

**Lee Ching Yiu**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 7 January 2025

*As of the date of this announcement, the Board comprises the executive Directors, namely Mr. Lee Ching Yiu (Chairman and Chief Executive Officer) and Ms. Zhong Mei; the non-executive Director, namely Mr. Du Ping; and the independent non-executive Directors, namely Mr. Cheng Yuk Wo, Mr. Huang Lester Garson and Mr. Albert Thomas da Rosa, Junior.*