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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

References is made to (i) the prospectus (the “**Prospectus**”) of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 29 November 2024; (ii) the announcement of the Company dated 11 December 2024 in relation to the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that the Rights Issue became unconditional on Tuesday, 31 December 2024, and as at 4:00 p.m. on Monday, 30 December 2024, being the Latest Time for Acceptance,

- (i) a total of 1 valid acceptance in respect of a total of 51,682,723 Rights Shares provisionally allotted under the Rights Issue has been received, representing approximately 9.4% of the total number of 549,357,340 Rights Shares available for subscription under the Rights Issue; and
- (ii) a total of 1 valid application for a total of 492,611,332 Excess Rights Shares has been received, representing approximately 89.7% of the total number of 549,357,340 Rights Shares available for subscription under the Rights Issue.

Based on the above acceptance and application results, a total of 2 valid acceptances and applications in respect of 544,294,055 Rights Shares, representing approximately 99.1% of the total number of 549,357,340 Rights Shares available for subscription under the Rights Issue, have been received. Accordingly, the Rights Issue was under-subscribed by 5,063,285 Rights Shares, representing approximately 0.9% of the total number of 549,357,340 Rights Shares available for subscription under the Rights Issue.

EXCESS RIGHTS SHARES

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and equitable to accept all valid EAFs and to allot and issue a total of 492,611,332 excess Rights Shares to such applicants in full. Accordingly, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK\$413.7 million and the net proceeds from the Rights Issue, after deducting all related expenses for the Rights Issue, are approximately HK\$412.7 million. The net proceeds from the Rights Issue will be applied in accordance with the proposed use of proceeds set forth in the section headed “REASONS FOR THE RIGHTS ISSUE AND USE OF PROCEEDS” in the Prospectus.

CHANGES IN THE SHAREHOLDING STRUCTURE

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is shown below for reference purpose only:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Public Shareholders	<u>1,098,714,681</u>	<u>100.00</u>	<u>1,643,008,736</u>	<u>100.00</u>
Total	<u><u>1,098,714,681</u></u>	<u><u>100.00</u></u>	<u><u>1,643,008,736</u></u>	<u><u>100.00</u></u>

DESPATCH OF SHARE CERTIFICATES FOR THE FULLY-PAID RIGHTS SHARES

It is expected that the share certificates for the fully-paid Rights Shares will be posted to the Qualifying Shareholders entitled thereto by ordinary post to their respective registered addresses at their own risks on or before Wednesday, 8 January 2025.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 9 January 2025.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 7 January 2025

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai, Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.