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iMotion Automotive Technology (Suzhou) Co., Ltd.

知行汽車科技(蘇州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1274)

INSIDE INFORMATION
ISSUANCE OF FILING NOTICE BY THE CSRC IN RESPECT OF THE
COMPANY'S H SHARE FULL CIRCULATION

This announcement is made by iMotion Automotive Technology (Suzhou) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated October 25, 2024 (the “**Announcement**”) in relation to, among others, the application to the CSRC in respect of the conversion of 100,066,170 Unlisted Shares into H Shares. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, on January 10, 2025, the CSRC has published a filing notice (the “**Filing Notice**”) on its website in relation to the “Full Circulation” of the Unlisted Shares and confirmed the relevant information, and the filing application for the Conversion and Listing has been completed. According to the Filing Notice, if the Company wishes to continue the Conversion and Listing after 12 months from the date of the issuance of the Filing Notice, an updated filing to the CSRC will be required.

As at the date of this announcement, the details of the Company's implementation plan in relation to the Conversion and Listing have yet to be finalised. Completion of the Conversion and Listing is subject to the fulfilment of other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. The Company will make further announcement(s) on the progress of the Conversion and Listing in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

The Conversion and Listing is subject to the performance of other relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
iMotion Automotive Technology (Suzhou) Co., Ltd.
SONG Yang
Chairman of the Board and Executive Director

Hong Kong, January 10, 2025

As of the date of this announcement, the Board comprises Mr. SONG Yang as chairman of the Board and executive Director; Mr. LU Yukun and Mr. LI Shuangjiang as executive Directors; Mr. LI Chengsheng, Mr. TAO Zhixin and Mr. YANG Yuankui as non-executive Directors; and Dr. ZHANG Weigong, Mr. LIU Yong and Ms. XUE, Rui Shirley as independent non-executive Directors.