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 **MTT Group Holdings Limited**
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING ON COOPERATION

This voluntary announcement is made by MTT GROUP HOLDINGS LIMITED (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) to inform the shareholders (the “**Shareholders**”) and potential investors of the Company of the latest business development of the Group.

COOPERATION AGREEMENT (MEMORANDUM)

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 10 January 2025 (after trading hours), the Company entered into a memorandum of understanding on cooperation (the “**MOU**”) with Guangzhou Second Sound Technology Co. Ltd.* (廣州秒音科技有限公司) (“**Guangzhou Second Sound**”).

Pursuant to the MOU, the Company and Guangzhou Second Sound have agreed to cooperate and enhance market competitiveness through digital transformation and technological innovation, so as to satisfy customers’ needs. Meanwhile, the brand cooperation between the two parties would be strengthened, including but not limited to research and development cooperation in areas such as the application in both the government service area and in the technology industry. Both parties will commence cooperation in these areas.

The MOU was intended to record the preliminary mutual understanding between the parties to the MOU and to serve as a platform for further negotiations and no binding agreement in relation to the proposed joint venture has been entered into by the relevant parties.

INFORMATION ABOUT THE POTENTIAL PARTNER

Based on the information provided by the party, the information about the potential partner is as follows:

Guangzhou Second Sound is a company focusing on software and information technology services. It mainly engages in the operation of the application software “Second Sound” (秒音), a one-stop platform for community social networking, livestreaming and corporate sharing.

GENERAL

Shareholders and potential investors of the Company should note that the MOU only sets out the intentions of the parties to the possible cooperation, and the MOU will not be legally binding on the parties and will not create any statutory obligations. If a legally binding and formal agreement has been agreed and/or signed, the Company will make a further announcement in due course in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman and Executive Director

Hong Kong, 12 January 2025

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, Ho Wang Shun and Chen Yiliang as non-executive Directors, and Lam Chi Wing, Chung Anita Mei Yiu, Wu Ching Tung Grace and Lo Kwok Loong Sammy as independent non-executive Directors.

** for identification purpose only*