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**UNITED COMPANY RUSAL, INTERNATIONAL
PUBLIC JOINT-STOCK COMPANY**

*(Incorporated under the laws of Jersey with limited liability and continued in the
Russian Federation as an international company)*

(Stock Code: 486)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

United Company RUSAL, international public joint-stock company (the “**Company**”) announces that the attached announcement has been released in Russian to Public Joint-Stock Company Moscow Exchange MICEX-RTS on which the Company is listed and on the website of the Company.

For and on behalf of
United Company RUSAL,
international public joint-stock company
Evgenii Nikitin
General Director, Executive Director

16 January 2024

As at the date of this announcement, the members of the Board of Directors are the following: the executive Directors are Mr. Evgenii Nikitin, Ms. Natalia Albrekht and Ms. Elena Ivanova, the non-executive Directors are Mr. Vladimir Kolmogorov, Mr. Semen Mironov and Mr. Aleksander Danilov, and the independent non-executive Directors are Mr. Christopher Burnham, Ms. Liudmila Galenskaia, Mr. Kevin Parker, Dr. Evgeny Shvarts, Ms. Anna Vasilenko and Mr. Bernard Zonneveld (Chairman).

All announcements published by the Company are available on its website under the links <http://www.rusal.ru/en/investors/info.aspx> and <http://rusal.ru/investors/info/moex/>, respectively.

Notice

on a material fact of registration of the securities prospectus subsequently

1. General information	
1.1. Full corporate name (for a commercial organization) or name (for a non-profit organization) of the issuer	<i>International Public Joint Stock Company United Company RUSAL</i>
1.2. Issuer's address specified in the Unified State Register of Legal Entities	<i>236006, Kaliningrad region, Kaliningrad city, Oktyabrskaya street, 8, office 410</i>
1.3. Primary state registration number (OGRN) of the issuer (if any)	<i>1203900011974</i>
1.4. Taxpayer identification number (TIN) of the issuer (if any)	<i>3906394938</i>
1.5. Unique issuer code assigned by the Bank of Russia	<i>16677-A</i>
1.6. Address of the page on the Internet used by the issuer to disclose information	<i>https://www.e-disclosure.ru/portal/company.aspx?id=38288 http://rusal.ru/investors/info/moex/</i>
1.7. The date of occurrence of the event (material fact) about which the message was written	<i>15.01.2025</i>
2. Notice Content	
<p>2.1. Identification features of the securities: <i>Exchange-traded non-convertible non-documentary interest-bearing bonds placed by open subscription under the 001P Series Exchange-Traded Bond Program with registration number 4-16677-A-001P-02E from August 03, 2022 (hereinafter referred to as the 001P Series Exchange-Traded Bond Program).</i></p> <p>2.2. The maturity date (procedure for determining the maturity) stipulated by the decision on the issue of bonds or options of the issuer (the maximum maturity of bonds placed under the bond program), or information that the maturity of bonds is not determined (for bonds without maturity): <i>The maximum maturity of Exchange-traded bonds placed under the 001P Series Exchange-Traded Bond Program is 3,640 (Three thousand six hundred and forty) days from the date of commencement of the placement of the corresponding issue of Exchange-traded bonds.</i></p> <p>2.3. The registration number of the securities issue (bond program) and the date of its registration, and in the case of additional securities issues, the date of registration of each additional securities issue: <i>Registration number of the 001P series Exchange-traded Bonds Program: 4-16677-A-001P-02E dated August 03, 2022.</i></p> <p>2.4. Date of state registration of the report (notification) on the results of the securities issue, and in case of additional issues of securities - also, the date of state registration of the report (submission of notification) on the results of each additional issue of securities or an indication that the state registration of the report (submission of notification) on the results of the issue (additional issue) of securities has not been carried out, with the following explanatory circumstances: <i>Not applicable, the prospectus is registered in relation to the 001P series Exchange-traded Bonds Program, there is no report on the results of the issue.</i></p> <p>2.5. The number of securities of the issue, and if there is an additional issue of securities to which an individual code has been assigned and in respect of which no decision has been taken in accordance with the established procedure to cancel the assigned individual code of the additional issue of securities, the number of securities of the additional issue as well: <i>Not applicable, the prospectus is registered in relation to the 001P Series Exchange-Traded Bonds Program.</i></p> <p>2.6. The nominal value (for shares and bonds) of each security of the issue or the maximum amount of nominal values of bonds placed under the bond program: <i>The maximum amount of nominal exchange-traded bonds values of all issues of exchange-traded bonds placed under the 001P Series Exchange-traded Bond Program is 500,000,000,000 (Five Hundred billion) Russian rubles inclusive or the equivalent of this amount in foreign currency, calculated at the exchange rate of the Bank of Russia on the date of signing by the Issuer of the Decision on the issue of exchange-traded bonds.</i></p> <p>2.7. Date of registration of the securities prospectus, registered subsequently: <i>15.01.2025.</i></p>	

2.8. Name of the person who subsequently registered the securities prospectus (Bank of Russia, stock Exchange): ***The registering organization is Public Joint Stock Company “Moscow Exchange MICEX-RTS”.***

2.9. If the registration of a new securities prospectus is carried out in order to comply with the requirement provided for in paragraph 12 of Article 22 of the Federal Law “On the Securities Market” on the placement of securities within no more than one year from the date of registration of the securities prospectus, this circumstance is indicated: ***The registration of the new securities prospectus was carried out in order to comply with the requirement provided for in paragraph 12 of Article 22 of the Federal Law “On the Securities Market”.***

2.10. Procedure for access to information contained in the securities prospectus, subsequently registered: ***The text of the registered securities prospectus is published on the Internet at: <https://www.e-disclosure.ru/portal/files.aspx?id=38288&type=7> .***

All interested persons can familiarize themselves with the securities prospectus and receive a copy of it for a fee not exceeding the cost of its production at the address of the Issuer’s location.

3. Signature

3.1. Legal Counsel (acting under Power of Attorney No.OKR-DV-24-0012 dated February 12, 2024)

(position of the issuer’s authorised person)

(signature)

T.V. Atrokhova

(initials, surname)

3.2. Date «16» January 2025.