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周大福創建有限公司

CTF Services Limited

(於百慕達註冊成立之有限公司)

(股份代號：00659)

海外監管公告

本海外監管公告乃由周大福創建有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

茲提述本公司日期為2025年1月15日的公告(「該公告」)，內容有關本公司建議發行於2025年到期的780,000,000港元4.00%可換股債券(「建議發行」)。除另有界定者外，本公告所用詞彙與該公告所界定者具有相同涵義。

董事會謹請其股東及潛在投資者注意隨附於2025年1月17日刊載於維也納證券交易所網站的公告，內容有關維也納證券交易所批准接納債券於維也納證券交易所運營的Vienna MTF上市及買賣。債券的首個交易日預計為2025年1月22日。

認購及發行債券須待認購協議所載先決條件獲達成及／或豁免後，方可完成。此外，認購協議可能在若干情況下終止。有關進一步資料，請參閱該公告「認購協議」一節。由於發行債券未必會完成，故股東及潛在投資者在買賣本公司證券時務請審慎行事。

承董事會命
周大福創建有限公司
公司秘書
鄧偉猷

香港，2025年1月17日

於本公告日期，(a)本公司執行董事為鄭家純博士、鄭志明先生、何智恒先生、林戰先生及鄭志亮先生；(b)本公司非執行董事為杜家駒先生(杜家駒先生的替任董事：林煒瀚先生)及曾安業先生；及(c)本公司獨立非執行董事為石禮謙先生、李耀光先生、黃馮慧芷女士、王桂壩先生、陳家強教授及伍婉婷女士。

Listing

Vienna MTF

First trading day: 22 January 2025

Issuer Details

Issuer	CTF Services Limited
Listing of instruments on	Vienna Stock Exchange approved the securities for admittance to listing and trading on 17 January 2025

Securities

XS2982940103	HKD 780,000,000 4.00 per cent. Convertible Bonds due 2025
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XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMNQ
CCP eligible	No
Market segment	corporates standard
Qualified Investor Segment	Yes

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.