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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 22 JANUARY 2025
IN RELATION TO THE PROPOSED ACQUISITION**

Reference is made to the notice (the “**EGM Notice**”) and the circular (“**Circular**”) of Kingkey Financial International (Holdings) Limited (the “**Company**”) both dated 7 January 2025 in relation to, among others, the Proposed Acquisition. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that on 22 January 2025, the proposed resolution set out in the EGM Notice was taken out by the poll. The poll results are as follows:

Ordinary Resolution		Number of Votes (%) (Note 1)	
		For	Against
1.	(a) To approve, confirm and ratify the Agreement and the transactions contemplated thereunder; (b) to grant the Specific Mandate to allot and issue the Consideration Shares pursuant to the terms and conditions of the Agreement; and (c) to authorise any one or more directors of the Company do all such acts and things, and to sign, execute and deliver all such documents whether under the common seal of the Company or otherwise as may be necessary, desirable or expedient to carry out or give effect to or in connection with the Agreement and the transactions contemplated thereunder, including without limitation to, the allotment and issue of the Consideration Shares under the Specific Mandate and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.	506,727,512 (100%)	0 (0%)

Note:

- The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as ordinary resolution of the Company at the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 1,643,008,736 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There was no Share entitling the Shareholder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required to abstain from voting on the resolution at the EGM under the Listing Rules. No Shareholder had indicated in the Circular his/her/its intention to vote against or to abstain from voting on the resolution at the EGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Board would like to report that Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee, executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung, the independent non-executive Directors attended the EGM either in person or by electronic means.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 22 January 2025

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai, Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.