

TO BE VALID, THE WHOLE OF THIS PROVISIONAL ALLOTMENT LETTER MUST BE RETURNED.

本暫定配額通知書必須整份交回，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by China Kingstone Mining Holdings Limited (the “**Company**”) dated 23 January 2025 in relation to the Rights Issue (the “**Prospectus**”). Terms used herein shall have the same meanings defined in the Prospectus unless the context otherwise requires.

茲提述向中國金石礦業控股有限公司（「**本公司**」）所刊發日期為二零二五年一月二十三日有關供股的章程（「**章程**」）。除文義另有規定外，本文件所用詞彙與章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON TUESDAY, 11 FEBRUARY 2025 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES” IN THE ENCLOSED SHEET). THIS PAL SHOULD BE READ IN CONJUNCTION WITH THE PROSPECTUS.

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並須立即處理。本暫定配額通知書所載之要約於二零二五年二月十一日（星期二）下午四時正（或於惡劣天氣及／或極端情況下，於附頁「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間或日期）屆滿。本暫定配額通知書應與章程一併閱讀。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下於本公司的全部或部分股份，應諮詢閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies in Hong Kong” in the “Appendix III – General information” of the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of the Prospectus Documents.

各章程文件連同章程附錄三—一般資料「15. 送呈香港公司註冊處處長的文件」一段所述之文件，各自己根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對任何章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance on the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款之供股股份之買賣可透過香港結算設立及運作之中央結算系統進行交收，閣下應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券以於中央結算系統寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所之開始買賣日期（或香港結算釐定之有關其他日期）起生效。聯交所參與者之間於任何交易日之交易須於其後第二個結算日在中央結算系統交收。於中央結算系統項下之一切活動須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

Form A
表格甲

Branch share registrar and
transfer office in
Hong Kong:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

香港股份過戶登記分處：

香港中央證券
登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖



CHINA KINGSTONE MINING HOLDINGS LIMITED

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(於開曼群島註冊成立及於百慕達存續之有限公司)

(Stock Code: 1380)
(股份代號: 1380)

Registered office :
註冊辦事處：
Victoria Place, 5th Floor
31 Victoria Street
Hamilton HM10
Bermuda

Principal place of business:
Unit 14, 18/F., Seapower Tower
Concordia Plaza
No. 1 Science Museum Road
Kowloon, Hong Kong

主要營業地點：
香港九龍
科學館道1號
康宏廣場
北座18樓14室

23 January 2025
二零二五年一月二十三日

RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY FIVE (5) EXISTING SHARES HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS
AT THE SUBSCRIPTION PRICE OF HK\$0.20 PER RIGHTS SHARE

以每股供股股份0.20港元之認購價
按非包銷基準按於記錄日期每持有五(5)股現有股份獲發
兩(2)股供股股份之基準進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON TUESDAY, 11 FEBRUARY 2025
股款須於接納時(不遲於二零二五年二月十一日(星期二)
下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名/名稱及地址

Provisional Allotment Letter No.
暫定配額通知書編號

[Empty box for Name(s) and address of the Qualifying Shareholder(s)]

[Empty box for Provisional Allotment Letter No.]

Note 1 Total number of Shares registered in your name(s) on Wednesday, 22 January 2025.
附註1 於二零二五年一月二十二日(星期三)登記於閣下名下之股份總數。
Note 2 Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Tuesday, 11 February 2025.
附註2 暫定配發予閣下之供股股份總數。股款須不遲於二零二五年二月十一日(星期二)下午四時正接納時全數繳足。
Note 3 Total subscription monies payable in full upon acceptance.
附註3 接納時應全數繳足之認購款項總額。

(Note 1附註1)
BOX A 甲欄 [Empty box]
(Note 2附註2)
BOX B 乙欄 [Empty box]
(Note 3附註3)
BOX C 丙欄 HK\$ 港元 [Empty box]

Name of bank on which cheque/banker's cashier order is drawn:
支票/銀行本票號碼: _____

Cheque/banker's cashier order number:
支票/銀行本票之付款銀行名稱: _____

Contact telephone number:
聯絡電話號碼: _____

+

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本暫定配額通知書所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
China Kingstone Mining Holdings Limited
致：中國金石礦業控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date: 日期：_____ 2025

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) if this form is completed.
附註：填妥此表格後，轉讓人須繳付香港從價印花稅。

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓供股股份認購權之人士填寫及簽署)

To: The Directors
China Kingstone Mining Holdings Limited
致：中國金石礦業控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程細則規限下接納該等股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用**英文大楷**填寫。聯名申請人僅需填寫排名首位申請人之地址。
For Chinese applicant(s), please provide your name(s) in both English and Chinese.
華裔申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or full name(s) of joint applicant(s) in English (if any) 續姓名及／或聯名申請人英文全名（如有）			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址（聯名申請人僅需填寫排名首位申請人之地址）			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	
	Account type 賬戶類別		

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署（所有聯名申請人均須簽署）

Date: 日期：_____ 2025

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).

附註：閣下接納供股股份之認購權須繳付香港從價印花稅。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS ORIGINAL PAL INTACT IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED HEREIN WITH THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, AS SHOWN IN BOX C IN FORM A SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON TUESDAY, 11 FEBRUARY 2025 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES**" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**CHINA KINGSTONE MINING HOLDINGS LTD**" AND CROSSED "**ACCOUNT PAYEE ONLY**". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲全數接納本暫定配額通知書所列之供股股份暫定配額，必須按照本暫定配額通知書上印備之指示將本暫定配額通知書整份正本連同表格甲丙欄所示於接納時應全數繳足之全數港元股款，在不遲於二零二五年二月十一日（星期二）下午四時正（或於附頁「**惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響**」一段所述之有關較後時間及／或日期）送達本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付。所有支票或銀行本票均須註明抬頭人為「**CHINA KINGSTONE MINING HOLDINGS LTD**」及以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆之指示載於附頁。本公司將不會就有關股款另發收據。

The Rights Issue is subject to the fulfilment of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Wednesday, 19 February 2025).

供股須待章程「董事會函件－供股之條件」一節所載之條件於供股成為無條件的最後時限（目前預期將為二零二五年二月十九日（星期三）下午四時正）或之前獲達成後，方可作實。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請須隨附一張獨立開出之支票或銀行本票

本公司將不會就股款另發收據



KINGSTONE
金石礦業

CHINA KINGSTONE MINING HOLDINGS LIMITED

中國金石礦業控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1380)

23 January 2025

Dear Qualifying Shareholder(s),

Reference is made to the prospectus of China Kingstone Mining Holdings Limited dated 23 January 2025 (the “Prospectus”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you the number of Rights Shares on the basis of two (2) Rights Shares for every five (5) existing Shares registered in your name on the register of members of the Company as at the Record Date (i.e. Wednesday, 22 January 2025) at a Subscription Price of HK\$0.20 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A on Form A and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong, to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or the PAL in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself/themselves as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction. Thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company’s absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder (if any).

The Rights Shares, when allotted and issued, shall rank *pari passu* in all respects with the Shares in issue on the date of allotment and issue of the Rights Shares, including the right to receive all dividends and distributions which may be declared, made or paid on or after such date.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment of the Rights Shares in full, you must lodge the whole of this original PAL intact and in accordance with the instructions printed herein with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (the "Registrar") together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C on Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Tuesday, 11 February 2025 (or, under bad weather or extreme conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance and payment for the Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "**CHINA KINGSTONE MINING HOLDINGS LTD**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of the PAL and the Prospectus and subject to the memorandum of continuance and bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C on Form A, has been physically lodged with the Registrar by no later than 4:00 p.m. on Tuesday, 11 February 2025 (or, under bad weather or extreme conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance and payment for the Rights Shares" below) whether from the original allottee and/or any person in whose favour the rights have been validly transferred, the provisional allotment of the Rights Shares and all rights and entitlements under the PAL will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

Completion and return of the PAL together with a cheque or banker's cashier order in payment of the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will be deemed to constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranty.

EXCESS RIGHTS SHARES

No application for excess Rights Shares will be offered to Qualifying Shareholders.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of transfer and nomination” (Form B) and hand this completed and signed PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration application form” (Form C) and lodge this PAL intact together with a remittance in Hong Kong dollars for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Tuesday, 11 February 2025 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance and payment for the Rights Shares” below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINA KINGSTONE MINING HOLDINGS LTD**” and crossed “**Account Payee Only**”. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed “Letter from the Board – Proposed Rights Issue – Rights of Overseas Shareholders (if any)” in the Prospectus for details of the restrictions which may be applicable to you.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the entire original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Monday, 3 February 2025 with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, who will cancel this original PAL and issue new PAL(s) in the denominations required which will be available for collection at the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of this original PAL(s).

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon the fulfilment of the condition set out under the paragraph headed “Conditions of the Rights Issue” in the “Letter from the Board” of the Prospectus. If any of the conditions of the completion of the Rights Issue is not fulfilled, the Rights Issue will not proceed.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of a PAL together with a cheque or banker's cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker's cashier order will be honoured upon first presentation. If any cheque or banker's cashier order is not honoured upon first presentation, the PAL (as the case may be) is liable to be rejected and/or deemed invalid by the Company in its absolute discretion, and in the case of an acceptance of a Qualifying Shareholder's assured entitlement all such assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. No receipt will be issued in respect of any PAL and/or relevant remittance received.

STATUS OF THE RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank *pari passu* in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully paid Rights Shares.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted on Friday, 21 February 2025 by ordinary post to those entitled thereto, at their own risk, to their registered addresses. If the Rights Issue is terminated, refund cheques are expected to be posted on Friday, 21 February 2025 by ordinary post to the applicants, at their own risk, to their registered addresses. One share certificate will be issued for all the Rights Shares allotted to an applicant.

FRACTIONS OF RIGHTS SHARES

The Company will not provisionally allot fractions of Rights Shares in nil-paid form to the Qualifying Shareholders and no entitlements of the Non-Qualifying Shareholders to the Rights Shares shall be issued to the Non-Qualifying Shareholders. All fractions of Rights Shares will be aggregated (and rounded down to the nearest whole number of a Share) and all nil-paid Rights Shares arising from such aggregation will be sold in the market for the benefit of the Company if a premium (net of expenses) can be achieved.

ARRANGEMENT ON ODD LOT TRADING

In order to facilitate the trading of odd lots of the Shares arising from the Rights Issue, the Company has appointed the Placing Agent as matching agent to provide matching service, on a best effort basis, to those Shareholders who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up to a full board lot during the period from 9:00 a.m. on Monday, 24 February 2025 to 4:00 p.m. on Monday, 17 March 2025 (both days inclusive).

Holders of the Shares in odd lots who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full board lot may contact Mr. Tang Siu Lap, Weber of KGI Asia Limited at 41/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong (telephone number: 2878 6993) within such period.

Shareholders should note that matching of the sale and purchase of odd lots of the Shares is on a best effort basis and successful matching of the sale and purchase of such odd lots is not guaranteed. Shareholders are recommended to consult their professional advisers if they are in doubt about the above odd lot arrangement.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES

The Latest Time for Acceptance and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a “black” rainstorm warning or “extreme conditions” caused by super typhoons which is announced by the Government of Hong Kong:

- (i) is in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Tuesday, 11 February 2025. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) is in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Tuesday, 11 February 2025. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance and payment for the Rights Shares are postponed in accordance with the foregoing, the dates of the events subsequent to the Latest Time for Acceptance mentioned in this section may be affected. An announcement will be made as soon as practicable by the Company in such event.

GENERAL

Lodgement of the PAL with, where relevant, the Form of Transfer and Nomination (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL(s) and/or certificates for the Rights Shares.

This PAL and any application for the Rights Shares contained in it shall be governed by, and construed in accordance with, Hong Kong laws.

Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during normal business hours.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “PDPO”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Unit 14, 18/F., Seapower Tower, Concordia Plaza, No. 1 Science Museum Road, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for the attention of the Hong Kong Privacy Officer.

By Order of the Board

China Kingstone Mining Holdings Limited

Zhang Cuiwei

Executive Director



KINGSTONE
金石礦業

CHINA KINGSTONE MINING HOLDINGS LIMITED

中國金石礦業控股有限公司

(於開曼群島註冊成立並於百慕達存續的有限公司)

(股份代號：1380)

敬啟者：

茲提述中國金石礦業控股有限公司就供股所刊發日期為二零二五年一月二十三日的章程（「章程」）。除文義另有指明外，章程所界定之詞彙與本通知書所採用者具有相同涵義。根據章程所載條款，董事已按在記錄日期（即二零二五年一月二十二日（星期三））在本公司股東名冊登記於閣下名下每五(5)股現有股份獲發兩(2)股供股股份之基準，按每股供股股份0.20港元之認購價向閣下暫定配發供股股份。閣下於記錄日期持有之股份數目列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

就供股而刊發之文件並無根據或遵從香港以外任何司法權區之任何適用證券法例登記或存案。在香港以外任何地區或司法權區亦無採取任何行動以批准提呈發售供股股份或派發就供股而刊發之任何文件。於香港以外任何地區或司法權區接獲章程或暫定配額通知書之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關地區或司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括取得任何政府或其他同意，及就此繳納任何稅項及徵稅。本公司將不會負責核實該海外股東及／或居民於有關地區或司法權區之法律資格，因此，倘本公司因任何有關海外股東及／或居民未有遵從有關地區或司法權區之相關法例而蒙受任何損失或損害，該海外股東及／或居民須負責就此向本公司作出賠償。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款之供股股份或繳足股款之供股股份不符合有關地區或司法權區之相關法例，則本公司並無義務向其發行未繳股款之供股股份或繳足股款之供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該申請之權利。任何不合資格股東（如有）提出之供股股份申請一概不獲受理。

供股股份一經配發及發行，將在各方面與配發及發行供股股份當日之已發行股份享有同等地位，包括收取可能於供股股份之配發及發行日期或之後可能宣派、作出或派付之一切股息及分派之權利。

接納手續

閣下如欲全數接納供股股份之暫定配額，須不遲於二零二五年二月十一日（星期二）（或在惡劣天氣或極端情況下，按下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期）下午四時正前按照本暫定配額通知書印備之指示將本暫定配額通知書整份正本連同表格甲的丙欄所示須於接納時繳付之全部港元股款，送交本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖（「登記處」）。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且須註明抬頭人為「**CHINA KINGSTONE MINING HOLDINGS LTD**」，並以「**只准入抬頭人賬戶**」方式劃線開出。閣下繳付股款後即表示按照暫定配額通知書與章程之條款，並在本公司之存續章程及細則之規限下接納供股股份之暫定配額。本公司將不會就有關股款另發收據。與本暫定配額通知書有關的所有查詢均應通過上述地址向過戶處提出。

務請注意，除非已將填妥的暫定配額通知書連同表格甲的丙欄所示之應繳款項不遲於二零二五年二月十一日（星期二）（或在惡劣天氣或極端情況下，按下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期）下午四時正前由原獲配發人及／或任何有效承讓權利之人士按上文所述送呈過戶處，否則供股股份之暫定配額及暫定配額通知書項下一切權利及配額將視為予以放棄並將予以註銷。即使暫定配額通知書並未遵照暫定配額通知書內的相關指示填妥，本公司毋須但仍可（全權酌情決定）視該份暫定配額通知書為有效文件，並對所提交或被代為提交文件之人士具有約束力。本公司可於較後階段要求相關申請人填妥尚未完成之暫定配額通知書。

合資格股東或任何提名承讓人填妥及交回暫定配額通知書並連同繳付供股股份股款的支票或銀行本票一併交回將被視為構成該人士對本公司作出之保證及陳述，表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。本公司保留權利在其認為接納任何供股股份申請將觸犯任何司法權區之適用證券法規或其他法例或規例之情況下，拒絕接納有關申請。為釋疑起見，香港結算及香港中央結算（代理人）有限公司概不會作出上述聲明或保證，亦不受上述聲明或保證所規限。

額外供股股份

合資格股東將不會獲提呈申請額外供股股份。

轉讓

閣下如欲將暫定配額通知書項下獲暫定配發之供股股份認購權全部轉讓他人，須填妥及簽署「轉讓及提名表格」（表格乙），並將已填妥及簽署的本暫定配額通知書交予閣下欲轉讓權利之承讓人或經手轉讓權利之承讓人。承讓人則須填妥及簽署「登記申請表格」（表格丙），並將整份暫定配額通知書連同表格甲的丙欄所示須於接納時繳足之全部港元款項，在不遲於二零二五年二月十一日（星期二）（或在惡劣天氣及／或極端情況下，按下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期）下午四時正前交回登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元繳付，並須以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且須註明抬頭人為「**CHINA KINGSTONE MINING HOLDINGS LTD**」，並以「**只准入抬頭人賬戶**」方式劃線開出。務請注意，閣下於向承讓人轉讓及承讓人接納轉讓可認購有關供股股份之權利時須繳納香港從價印花稅。倘閣下為海外股東，請參閱供股章程內「董事會函件－建議供股－海外股東的權利（如有）」一節，以了解可能適用於閣下的限制詳情。

分拆

閣下如僅欲接納部分暫定配額或將閣下獲暫定配發認購供股股份之部分權利轉讓，或向超過一名人士轉讓閣下所持之全部或部分權利，則原有暫定配額通知書須不遲於二零二五年二月三日（星期一）下午四時半前交回及送達登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，而登記處將註銷整份原有暫定配額通知書及按所要求之股份數目發出新暫定配額通知書，新暫定配額通知書可於交回原有暫定配額通知書後第二個營業日上午九時正後於登記處香港中央證券登記有限公司領取，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。

倘本公司相信以任何人士為受益人之任何轉讓可能違反適用法律或監管規定，則本公司保留權利拒絕受理有關轉讓登記。

供股之條件

供股須待章程「董事會函件－供股之條件」一節項下所載之條件獲達成後，方可作實。倘完成供股的條件無法達成，則供股將不會進行。

支票及銀行本票

所有支票及銀行本票將於收訖後立即過戶，而有關款項所賺取之全部利息（如有）將撥歸本公司所有。填妥及交回暫定配額通知書（連同支付所申請認購供股股份款項之支票或銀行本票），將構成保證該支票或銀行本票將可於首次過戶時兌現。倘任何支票或銀行本票未能於首次過戶時兌現，本公司可全權酌情拒絕受理相關之暫定配額通知書（視情況而定）及／或視其為無效，而倘合資格股東接納其保證配額，則所有相關保證配額及其項下之所有權利將被視作已被拒絕及將予註銷。閣下須於申請供股股份時支付實際應付金額，任何未繳足股款申請將不獲受理。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

供股股份之地位

供股股份一經配發、繳足股款或入賬列為繳足股款及已發行後，將在各方面彼此之間及與於配發及發行供股股份日期的已發行股份具有同等地位。繳足股款供股股份之持有人將有權獲享日後可能於配發及發行繳足股款供股股份當日或之後可能宣派、作出或派付之一切股息及分派。

供股之股票及退款支票

待供股條件達成後，預期所有繳足股款供股股份之股票將於二零二五年二月二十一日（星期五）以普通郵遞方式寄送至有權收取之人士的登記地址，郵誤風險概由彼等自行承擔。倘供股終止，退款支票預期將於二零二五年二月二十一日（星期五）以普通郵遞方式寄送至申請人的登記地址，郵誤風險概由彼等自行承擔。將就向申請人配發的所有供股股份發行一張股票。

零碎供股股份

本公司將不會向合資格股東暫定配發未繳股款的零碎供股股份，而不合資格股東亦不會獲發行供股股份之不合資格股東配額。倘可取得溢價（扣除開支後），則所有零碎供股股份將予匯總（並下調至最接近的股份整數），而所有因該匯總所產生的未繳股款供股股份將於市場上出售，利益歸本公司所有。

碎股買賣安排

為便於供股後所產生的零碎股份買賣，本公司已委任配售代理作為對盤代理，於二零二五年二月二十四日（星期一）上午九時正起至二零二五年三月十七日（星期一）下午四時正（包括首尾兩日）止期間內，竭力向該等有意利用是項服務出售所持股份碎股或購入碎股以湊合完整買賣單位的股東提供對盤服務。

有意利用此項服務出售所持股份碎股或購入碎股以湊合完整買賣單位的股份碎股持有人，可於有關期間內聯絡凱基證券亞洲有限公司的鄧少納先生，地址為香港灣仔港灣道18號中環廣場41樓（電話號碼：2878 6993）。

股東務請留意，股份碎股的對盤買賣乃按竭盡所能基準進行，並不保證該等碎股能夠成功對盤買賣。股東如對上述碎股安排有任何疑問，務請諮詢彼等的專業顧問。

惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響

倘懸掛八號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號或香港政府所宣佈由超級颱風導致之「極端情況」，則接納供股股份與繳付股款之最後時限將不會發生：

- (i) 在二零二五年二月十一日（星期二）中午十二時正（香港本地時間）前任何時間生效，但在中午十二時正後除下，在該情況下，接納供股股份與繳付股款之最後時限將順延至同一個營業日下午五時正；或
- (ii) 在二零二五年二月十一日（星期二）中午十二時正（香港本地時間）至下午四時正期間之任何時間生效，則在該情況下，接納供股股份與繳付股款之最後時限將改為下一個營業日（在該日上午九時正至下午四時正期間任何時間任何該等警告信號並無在香港生效）下午四時正。

倘接納供股股份及繳付股款之最後時限按照上述規定推遲，本節所述的最後接納時限之後的事件日期可能會受到影響。在此情況下，本公司將於實際可行的情況下盡快刊發公告。

一般資料

一併交回暫定配額通知書及（如適用者）轉讓及提名表格（表格乙）（已由獲發本暫定配額通知書之人士簽署）後，即確實證明交回上述文件之人士有權處理本暫定配額通知書，並有權收取分拆之暫定配額通知書及／或供股股份之股票。

本暫定配額通知書及根據其提出的任何供股股份申請須受香港法例管轄並按其詮釋。

載述供股詳情之章程之文本可於一般辦公時間內在登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）索取。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附表格，即表示閣下同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章個人資料(私隱)條例(「個人資料(私隱)條例」)賦予證券持有人權利，可確定本公司或登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據個人資料(私隱)條例，本公司及登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點(地址為香港九龍科學館道1號康宏廣場北座18樓14室)或根據適用法例不時通知之地址，交予本公司之公司秘書，或(視情況而定)寄往登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)，交予香港隱私主任。

此 致

列位合資格股東 台照

承董事會命
中國金石礦業控股有限公司
執行董事
張翠薇

二零二五年一月二十三日