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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 30, 2024 (the “**Prospectus**”) issued by Yibin City Commercial Bank Co., Ltd* (宜賓市商業銀行股份有限公司*) (the “**Bank**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Bank and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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宜賓市商業銀行
Yibin City Commercial Bank

YIBIN CITY COMMERCIAL BANK CO., LTD*

宜賓市商業銀行股份有限公司*

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2596)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Bank announces that the stabilization period in connection with the Global Offering ended on Friday, February 7, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information on the stabilizing actions undertaken by CCB International Capital Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period is set out in this announcement.

* Yibin City Commercial Bank Co., Ltd is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Bank announces that the Over-allotment Option as described in the Prospectus had not been exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) during the stabilization period and lapsed on Friday, February 7, 2025. Accordingly, no H Shares were or will be issued by the Bank under the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

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The stabilizing actions undertaken by CCB International Capital Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) the over-allocation of an aggregate of 22,033,000 H Shares in the International Offering, representing approximately 3.20% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) successive purchases of an aggregate of 24,993,000 H Shares at the price of HK\$2.59 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%) on the market during the stabilization period, representing approximately 3.63% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager, or its affiliates or any person acting for it on the market during the stabilization period was on Thursday, February 6, 2025, at the price of HK\$2.59 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%); and
- (3) successive sales of an aggregate of 2,960,000 H Shares in the price range of HK\$2.60 to HK\$2.67 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%) on the market during the stabilization period, representing approximately 0.43% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last sale made by the Stabilizing Manager, or its affiliates or any person acting for it on the market during the stabilization period was on Friday, January 17, 2025, at the price of HK\$2.61 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%).

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PUBLIC FLOAT

The Bank has applied to the Stock Exchange, and the Stock Exchange has granted the Bank a waiver from strict compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules to reduce the minimum public float of the Bank to the higher of 15% of the total issued share capital of the Bank (assuming the Over-allotment Option is not exercised) or such percentage of H Shares to be held by the public immediately after the completion of the Global Offering and the last exercise of the Over-allotment Option (if any) (the “**Public Float Waiver**”).

Immediately after the end of the stabilization period, the number of Shares held in public hands represents approximately 15% of the total issued share capital of the Bank, which satisfies the minimum public float requirement as prescribed in the Public Float Waiver.

By order of the Board
Yibin City Commercial Bank Co., Ltd
Xue Feng
Chairman

Hong Kong, February 7, 2025

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. XUE Feng, Mr. YANG Xingwang and Mr. XU Yong as executive Directors, Ms. JIANG Lin, Mr. ZHAO Gen, Ms. XIAO Yufeng and Ms. TIAN Tian as non-executive Directors, and Ms. ZHAO Jingmei, Mr. YAO Liming, Mr. XING Huayu, and Ms. YU Xiaoran as independent non-executive Directors.