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**K. H. GROUP HOLDINGS LIMITED**  
**劍虹集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1557)**

**INSIDE INFORMATION**

**WINDING-UP PETITION AGAINST A SUBSIDIARY OF THE COMPANY**

This announcement is issued by K. H. Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 7 February 2025, it has come to the attention of the Company that a winding up petition (the “**Petition**”) dated 27 January 2025 was filed by Ince & Co (the “**Petitioner**”) at the High Court of the Hong Kong Special Administrative Region (the “**Court**”) against K. H. Foundations Limited (“**KHF**”), a wholly-owned subsidiary of the Company, under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), in relation to the non-payment of legal costs of approximately HK\$2.1 million plus interest. The Petition is scheduled to be heard before the Court on 2 April 2025.

KHF will actively negotiate with the Petitioner about a practicable settlement plan, and seek legal advice and take appropriate actions as shall be advised. As of the date of this announcement, the Group has sufficient financial resources to settle the outstanding sum in the Petition, and the Petition has no material adverse impact on the financial performance, financial position, and business operations of the Group.

The filing of the Petition does not represent the successful winding-up of KHF as petitioned, and no winding-up order has been granted by the Court to wind-up KHF as at the date of this announcement. The Company will keep its shareholders and investors informed of any significant development in relation to the Petition, and make further announcements as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**K. H. Group Holdings Limited**  
**Chang Chih-Chia**  
*Chairman and Executive Director*

Hong Kong, 7 February 2025

*As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and two Independent Non-executive Directors, namely, Mr. Feng Zhidong and Ms. Liu Yixing*