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# LOGAN

## 龙光集团

### Logan Group Company Limited

### 龍光集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380 and Debt Stock Codes: 40754, 40642,  
40527, 40508, 40411)**

## PROGRESS OF HOLISTIC RESTRUCTURING

Reference is made to the announcements of Logan Group Company Limited (the “**Company**”) dated 10 January 2025, 27 January 2025 and 12 February 2025 (the “**Announcements**”) in relation to, among other things, the holistic creditor support agreement (the “**Holistic CSA**”) entered into by the Company and the Ad Hoc Group. Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Announcements.

The Company is pleased to announce that, as at 5:00 p.m. on 27 February 2025 (Hong Kong time), Consenting Creditors holding more than 80.8% of the aggregate principal amount of part of the Company’s Offshore Debt (such aggregate principal amount amounting to US\$6,207 million, which includes the Existing Notes, the ELS, the Existing Loans, and the Structured Finance and Guaranteed Debts) have acceded to the Holistic CSA. In light of the smooth progress, the General CSA Fee Deadline expired today.

The Company would like to take this opportunity to express its gratitude to all creditors for their support and will strive to implement the Holistic Restructuring Proposal as soon as possible and protect the interests of its creditors as a whole. The Company sincerely invites the Offshore Creditors who have not yet acceded to the Holistic CSA to do so. The contact details of the Information Agent are set out below:

### **Kroll Issuer Services Limited**

Transaction Website: <https://deals.is.kroll.com/logan-group>

Email: [logan@is.kroll.com](mailto:logan@is.kroll.com)

Any requests for information regarding the Holistic Restructuring Proposal can be directed to the Company's financial advisors:

**Alvarez & Marsal Corporate Finance Limited**

Address: 14/F, St. George's Building, 2 Ice House Street, Central, Hong Kong

Email: project\_logan@alvarezandmarsal.com

**Haitong International Securities Company Limited**

Address: 28/F, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong

Email: project.logan@htisec.com

**Kroll (HK) Limited**

Address: Level 3, Three Pacific Place, 1 Queen's Road East, Hong Kong

Email: dl.project.longxiang@kroll.com

The Holistic Restructuring Proposal will be principally implemented through the Scheme. Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Scheme as and when appropriate.

By Order of the Board  
**Logan Group Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 27 February 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.*