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Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2129)

SUPPLEMENTAL ANNOUNCEMENT CONNECTED TRANSACTION ENTERING INTO MANAGEMENT CONSULTING AGREEMENT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 18 February 2025 in relation to a connected transaction (the “**Connected Transaction**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to provide the following additional information in relation to the Connected Transaction.

Mr. Yeo was the chief marketing officer of the Company and a director of Richwell Global, and he was responsible to oversee all of the business operations from customer acquisition to operations. He acted as a key executive and sales lead of Richwell Global, and the Company had therefore grown remarkably with tremendous contribution of Mr. Yeo.

Following resignation of Mr. Yeo as the chief marketing officer and a director of Richwell Global, in order to remain its momentum of growth and business development and mitigate the disruptions caused thereby, the management of the Company considered maintaining engagement with Mr. Yeo by entering into the Management Consulting Agreement with Heliix Global.

The service fee under the Management Consulting Agreement was determined based on 15% of the audited profit before tax for the years ended 31 December 2021, 2022 and 2023, the unaudited profit before tax for the year ended 31 December 2024, and the estimated profit before tax for the year ending 31 December 2025 of Richwell Global.

Taking into account (i) the historical performance and contribution of Mr. Yeo; (ii) the proposed business development to be implemented by Heliix Global; and (iii) the importance of maintaining business growth momentum, the Directors considered the service fee fair and reasonable and on normal commercial terms.

This announcement is supplemental to and should be read in conjunction with the Announcement. The above additional information does not affect other information and content set out in the Announcement. Save as disclosed herein, the contents of the Announcement remain unchanged and shall continue to be valid for all purposes.

By Order of the Board
Legion Consortium Limited
Ng Choon Eng

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 March 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Choon Eng, Mr. Ng Kong Hock and Ms. Tham Chia Sze; and three independent non-executive Directors, namely Mr. Ho Wing Sum, Mr. Yeo Teck Chuan, and Mr. Teo Rainer Jia Kai.