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BANK OF TIANJIN CO., LTD.*

天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

NOTICE OF 2024 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 annual general meeting (the “**AGM**”) of Bank of Tianjin Co., Ltd.* (天津銀行股份有限公司) (the “**Bank**”) will be held at the East Building Office of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC) at 9:30 a.m. on Thursday, 17 April 2025.

The following resolutions will be considered and, if thought fit, approved by the Shareholders of the Bank at the AGM:

ORDINARY RESOLUTIONS

1. To consider and approve the Report for Final Financial Accounts for 2024;
2. To consider and approve the Profit Distribution Plan for 2024;
3. To consider and approve the Work Report of the Board of Directors for 2024;
4. To consider and approve the Work Report of the Board of Supervisors for 2024;
5. To consider and approve the Financial Budget for 2025;
6. To consider and approve the appointment of external auditors to review and audit the financial statements for 2025;
7. To consider and approve the Investment Plan for 2025;

8. To consider and approve the re-election and appointment of Directors of the eighth session of the Board of the Bank:
- (1) To re-elect Mr. YU Jianzhong as an executive Director;
 - (2) To re-elect Mr. WU Hongtao as an executive Director;
 - (3) To re-elect Mr. ZHENG Ke as an executive Director;
 - (4) To re-elect Ms. DONG Xiaodong as an executive Director;
 - (5) To re-elect Ms. DONG Guangpei as a non-executive Director;
 - (6) To re-elect Mr. PENG Chong as a non-executive Director;
 - (7) To re-elect Mr. Alistair Marshall BULLOCH as a non-executive Director;
 - (8) To appoint Mr. XING Jianhua as a non-executive Director;
 - (9) To re-elect Mr. WANG Shunlong as a non-executive Director;
 - (10) To appoint Mr. WANG Shanjun as a non-executive Director;
 - (11) To re-elect Mr. ZENG Jianhua as an independent non-executive Director;
 - (12) To re-elect Mr. LU Jianzhong as an independent non-executive Director;
 - (13) To re-elect Mr. GU Zhaoyang as an independent non-executive Director;
 - (14) To re-elect Mr. FENG Jinghua as an independent non-executive Director; and
 - (15) To re-elect Mr. PENG Bing as an independent non-executive Director.

SPECIAL RESOLUTION

9. To consider and approve the scheme on authorisation by the shareholders' general meeting to the Board.

REPORTS

1. To listen to the Appraisal Report on the Performance of Duties by the Board of Directors, the Directors, the Board of Supervisors, the Supervisors and Senior Management and its members of the Bank for 2024;
2. To listen to the Work Report of Independent Non-executive Directors for 2024; and
3. To listen to the Report of Related Party Transactions and Management of Related Party Transactions for 2024.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
26 March 2025

As at the date of this notice, the board of directors of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH and Mr. WANG Shunlong as non-executive directors; Mr. ZENG Jianhua, Mr. LU Jianzhong, Mr. GU Zhaoyang, Mr. FENG Jinghua and Mr. PENG Bing as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority and not authorised to carry on banking/deposit-taking business in Hong Kong.*

Notes:

1. Details of the Work Report of the Board of Directors for 2024, the Work Report of the Board of Supervisors for 2024, and the Investment Plan for 2025, the biographies of the candidates for Directors and the scheme on authorisation by the shareholders' general meeting to the Board are set out in Appendices I to V to the circular of the 2024 AGM respectively.

2. **Registration procedures for attending the AGM**

Individual Shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Shareholders shall produce their effective proof of identity and proxy form. A corporate Shareholder should attend the meeting by its legal representative or proxy appointed by the legal representative. A legal representative who wishes to attend the meeting should produce his/her identity card or other valid documents evidencing his/her capacity as a legal representative. If appointed to attend the meeting, the proxy should produce his/her identity card and an authorisation instrument duly signed by the legal representative of the corporate Shareholder.

3. **Proxy**

Any Shareholder entitled to attend and vote at the 2024 AGM is entitled to appoint one or more persons (whether such person is a shareholder or not) as his/her proxy or proxies to attend and vote on his/her behalf.

The instrument appointing a proxy must be in writing under the hand of the Shareholder or his/her attorney duly authorised in writing. For a corporate Shareholder, the proxy instrument must be affixed with the common seal or signed by its director or attorney duly authorised in writing.

The proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this proxy form is signed by a person on behalf of the appointor) must be delivered by the H Shareholders to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 9:30 a.m. on Wednesday, 16 April 2025 (Hong Kong time). If no direction is given, the proxy will be entitled to vote or abstain as he/she thinks fit. The proxy will also be entitled to vote at his/her discretion on any resolution properly put forward at the 2024 AGM other than those referred to in the notice convening the 2024 AGM.

Where there are joint holders of any Shares, any one of such persons may vote at the 2024 AGM, either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto. However, if more than one of such joint holders is present at the 2024 AGM, either personally or by proxy, then one of the said persons so present whose name stands first in the register of members in respect of such shares shall alone be entitled to vote in respect thereof.

Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the AGM or at any adjournment thereof if he/she so wishes. However, in this case, the paperwork for appointing the appointed representative shall be deemed to have been revoked.

4. **Closure of register of members**

In order to determine the list of shareholders who are entitled to attend and vote at the 2024 AGM to be held on Thursday, 17 April 2025, the register of members of the Bank will be closed from Friday, 11 April 2025 to Thursday, 17 April 2025 (both days inclusive). The H Shareholders of the Bank who intend to attend and vote at the 2024 AGM must lodge all the transfer documents accompanied by the relevant H share certificates with the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong to process the registration not later than 4:30 p.m. on Thursday, 10 April 2025. The Shareholders whose names appear in the Bank's register of members at the close of business on Thursday, 10 April 2025 shall be entitled to attend and vote at the 2024 AGM.

5. **Publication of poll results**

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, each of the resolutions set out in the Notice of the 2024 AGM will be voted by poll. Results of the poll voting will be published on the Bank's website at www.bankoftianjin.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the AGM.

6. **Others**

The 2024 AGM is estimated to last no longer than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses.