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Moody Technology Holdings Limited

滿地科技股份有限公司

*(Incorporated in the Cayman Islands with limited liability
and continued in Bermuda with limited liability)*

(Stock Code: 1400)

INSIDE INFORMATION EXPECTED DECREASE IN LOSS

This announcement is made by Moody Technology Holdings Limited (the “**Company**”), together with its subsidiaries as the “**Group**”), pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the financial year ended 31 December 2024 and the information currently available to the Board, the Group expects to record a net loss of ranging from approximately RMB95 million to RMB100 million for the year ended 31 December 2024, decreased from a net loss of approximately RMB816.3 million for the year ended 31 December 2023.

The Board considers that the expected decrease in net loss was mainly attributable to net effect of (i) The Group recognised a loss of approximately RMB756.2 million for the year ended 31 December 2023 from the issue of the Scheme Shares in accordance with the relevant accounting standards. Such loss was one-off and non-cash in nature and did not have any effect on net equity deficit amounts in the consolidated financial position as at 31 December 2023; and (ii) loss on written off of property, plant and equipment of RMB11.1 million and loss on disposals of property, plant and equipment and right-of-use assets of approximately RMB20.5 million were recognised for the year ended 31 December 2024.

The information contained in this announcement is only based on a preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and other information currently available to the Board, and is not based on any figures or data which have been audited or reviewed by the Company's auditors nor reviewed by the Company's audit committee. As at the date of this announcement, the Group's consolidated results for the year ended 31 December 2024 have not been finalised, and are subject to possible adjustments. Details of the financial information and performance of the Group for the year ended 31 December 2024 will be disclosed as and when the annual results for the year ended 31 December 2024 of the Company is announced.

By order of the Board of
Moody Technology Holdings Limited
Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 26 March 2025

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan, Mr. Liu Junting and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Li Gang and Mr. Guo Xianwang.