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## INSIDE INFORMATION CHARGE OVER SHARES HELD BY CONTROLLING SHAREHOLDER

This announcement is made by Sino-Ocean Service Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 July 2024 in relation to the proposed charge over shares held by Sino-Ocean Group Holding Limited (遠洋集團控股有限公司) (“**Sino-Ocean Group Company**”, together with its subsidiaries, “**Sino-Ocean Group**”), which is a controlling shareholder (as defined under the Listing Rules) of the Company.

It is noted that Sino-Ocean Group Company has published an announcement on 27 March 2025, whereby it was mentioned that, among others, the effective date of the restructuring of the relevant offshore indebtedness of Sino-Ocean Group (the “**Restructuring**”) occurred on 27 March 2025. The Company was informed that on 27 March 2025, in connection with the Restructuring, Shine Wind Development Limited, a wholly-owned subsidiary of Sino-Ocean Group Company, as chargor, entered into a charge over 605,600,000 shares of the Company, representing approximately 51.15% of the issued share capital of the Company as at the date of this announcement, in favour of GLAS Trust Corporation Limited, as collateral agent (the “**Share Charge**”).

As at the date of this announcement, Sino-Ocean Group Company is the holding company (as defined under the Listing Rules) of the Company indirectly holding 755,600,000 shares of the Company, representing approximately 63.82% of the total number of issued shares of the Company. The Share Charge will not in itself affect Sino-Ocean Group Company’s status as a controlling shareholder of the Company or the normal operations of the Group.

The Share Charge does not fall within the scope of Rule 13.17 of the Listing Rules.

**Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the board of directors  
**Sino-Ocean Service Holding Limited**  
**YANG Deyong**  
*Joint Chairman*

Hong Kong, 27 March 2025

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Deyong, Mr. Hou Min and Ms. Zhu Geying as executive directors, Mr. Cui Hongjie as non-executive director, and Dr. Guo Jie, Mr. Ho Chi Kin Sammy and Mr. Leung Wai Hung as independent non-executive directors.*